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# An Emerging Nordic Gold Developer

Canaccord Genuity Global Metals & Mining Conference  
19 May 2026



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- For further information regarding the Barsele project, reference should be made to the following NI 43-101 technical report titled "Amended NI 43-101 Technical Report and Mineral Resource Estimate for the Barsele Project" with an effective date of February 21, 2019, and a signature date of December 16, 2020 prepared.
- For further information regarding the Kylmäkangas project, reference should be made to the following NI 43-101 technical report titled "NI 43-101 technical report and mineral resource estimate for the Kylmäkangas Gold Project" with an effective date of July 25, 2022.
- For further information regarding the Langtjärn project, reference should be made to the following NI 43-101 technical report titled "NI 43-101 technical report and mineral resource estimate for the Långtjärn property" with an effective date of June 30, 2020.
- For further information regarding the Rajapalot Gold-Cobalt project, reference should be made to the following NI 43-101 technical report titled "NI 43-101 Technical Report on a Preliminary Economic Assessment of the Rajapalot Gold-Cobalt Project, Finland" with an effective date of December 19, 2023.

The technical and scientific information in this presentation was reviewed, prepared, and approved by Benjamin Gelber, a practicing Professional Geologist (P.Geo) registered with Engineers & Geoscientists British Columbia (EGBC, Licence No. 3325), who is a "Qualified Person" as defined by NI 43-101. Mr. Gelber is independent of Goldsky within the meaning of NI 43-101.

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These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred mineral resources will be converted to measured and indicated categories through further drilling, or into mineral reserves, once economic considerations are applied.

## Forward-Looking Statements

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<sup>1</sup>Gold equivalent calculation used fo Oijärvi, Kylmäkangas project  
AuEq = Au grade + (Ag grade \* (Ag price / Au price))  
The prices are based on the May 31, 2022 Long-Term CIBC consensus pricing for precious metals of US\$1,657/oz Au and US\$21.52/oz Ag

# Investment Highlights



Multi-million-ounce gold resources base across Sweden and Finland



C\$84M treasury to fund growth, drilling and development



Access to carbon neutral power and established project infrastructure



Proven management team with mine development expertise



We are the new Nordic gold developer



# An Emerging Gold Developer in the Nordics

## Introduction

- Goldsky launched following merger between First Nordic and Mawson Finland in Dec 2025
- New management and board appointed with long track record of creating shareholder value
- Projects: Barsele (Sweden) & Rajapalot (Finland) with combined 3.6 million ounces MI&I
- Entered into transaction with Agnico Eagle to acquire 100% interest in Barsele for 32.5% holder in Goldsky
- Fully funded with cash of C\$84m in treasury
- Market cap of C\$760m and listed on TSXV & FNSE.



# Corporate Highlights

## Shareholding Structure after transaction

**C\$84M**  
Current Cash Position\*

**C\$760M**  
Market Capitalization

**C\$4.10**  
Share Price

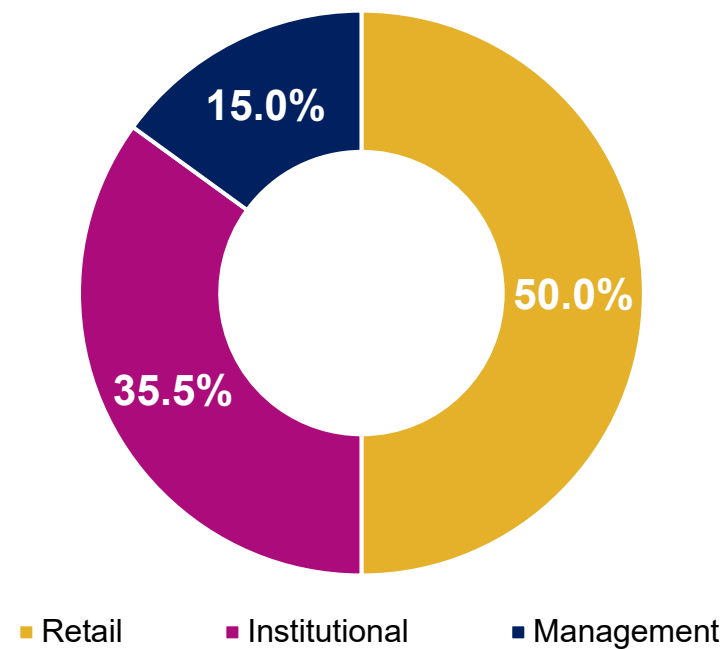
**185,339,088**  
Shares  
(Fully Diluted: 206,323,283)

**Listings:**  
TSXV and FNSE

**Nil**  
Debt

\*As announced on 16 December 2025 | \*\*Shares in issue post Agnico Eagle transaction 260,848,665

## Shareholder Structure



## Management & Board

- Russell Bradford:** CEO & Exec. Director
- Brent Doster:** CFO
- Noora Ahola:** Exec. Director & MD, Nordics
- Karilyn Farmer:** SVP, Exploration and Resource Development
- Neil MacRae:** SVP, Corporate Development
- Peter Breese:** Non-Exec Chairman
- Marc Legault:** Non-Exec. Director
- Jeff Couch:** Non-Exec. Director
- Darren Morcombe:** Special Advisor

## Share Price

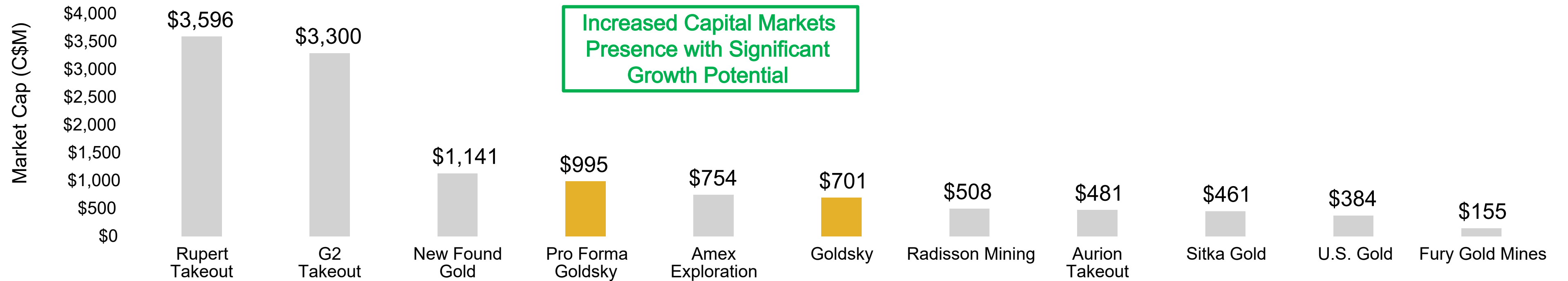


## Analyst Coverage

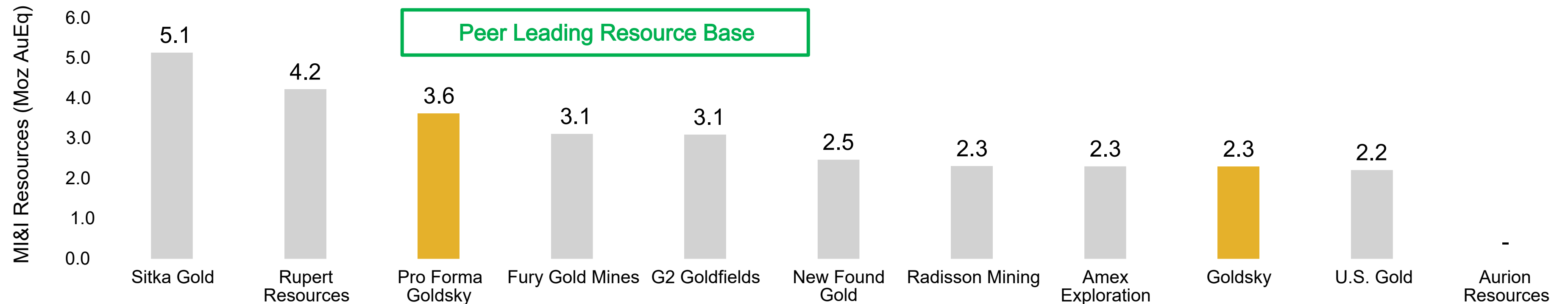


# The Transaction Analysis - Pro Forma Positioning

## Market Capitalization



## MI&I Resources



# Sweden's largest undeveloped gold deposit



## Key Barsele Project Metrics

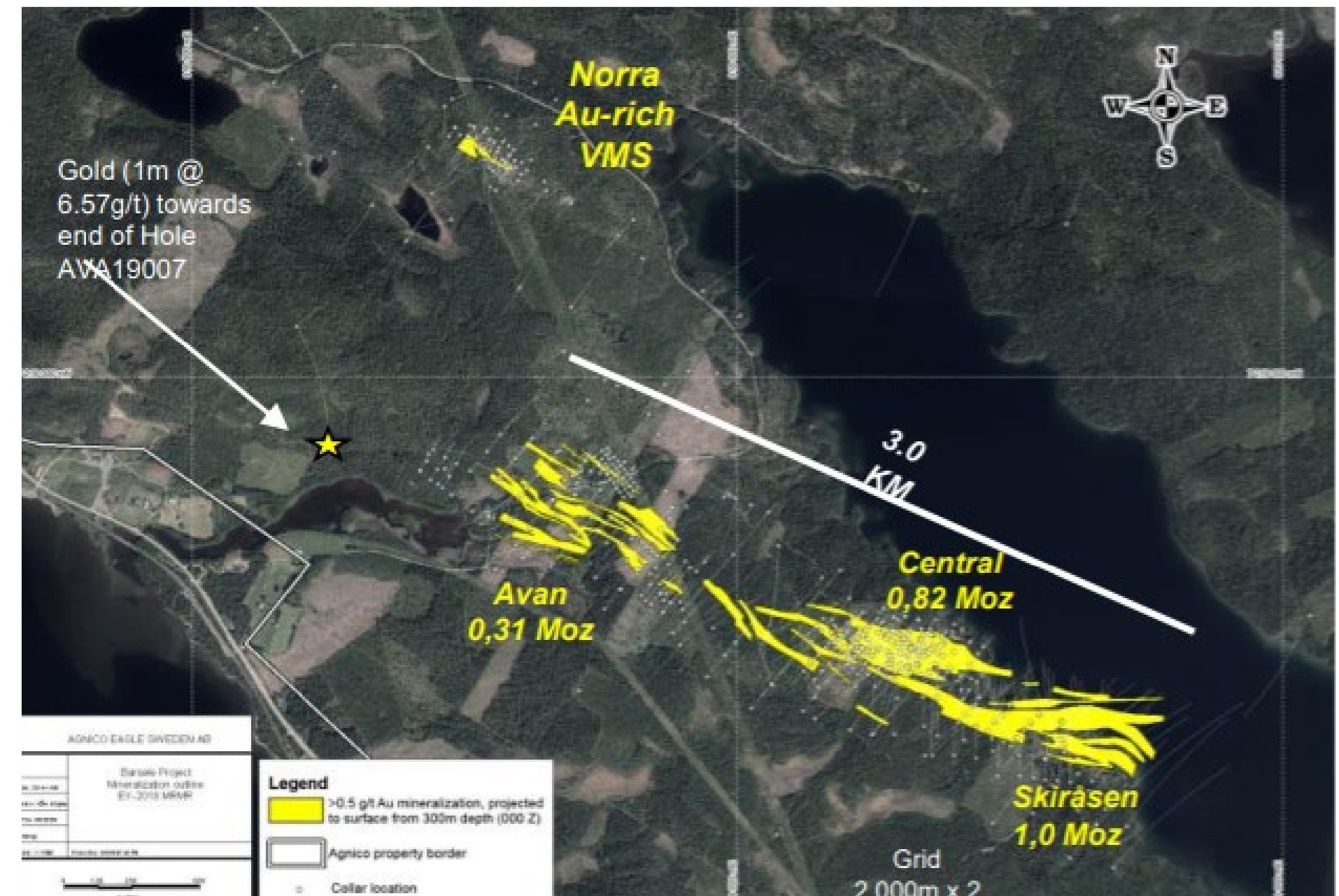
- Granodiorite hosted orogenic gold deposit
- **Favorable geometry** : 5-160m wide zones
- **Metallurgy**: simple free-milling metallurgy (93-96% recovery)
- Nationally designated mining status
- Awarded both exploration and exploitation permits.

## 2018 Resource Statement

Indicated	7 882 378	1.27	320 781
Inferred	28 747 617	1.98	1 827 032
<b>Total</b>	<b>2 147 813 Au oz*</b>		

Official BM 2018  
 Open Pit COG 0.4 g/t Au  
 UG Semi-Bulk COG 1.20 g/t Au  
 UG Selective COG 1.66 g/t Au  
 Gold price 1,533US\$  
 \* AEM owns 55%

Current resource covers > 3.5km of lateral strike continuation



**Goldsky: The dedicated developer of the Barsele project**

# A mature project site with multiple identified gold targets

## Historic Agnico exploration activity 2015-2025

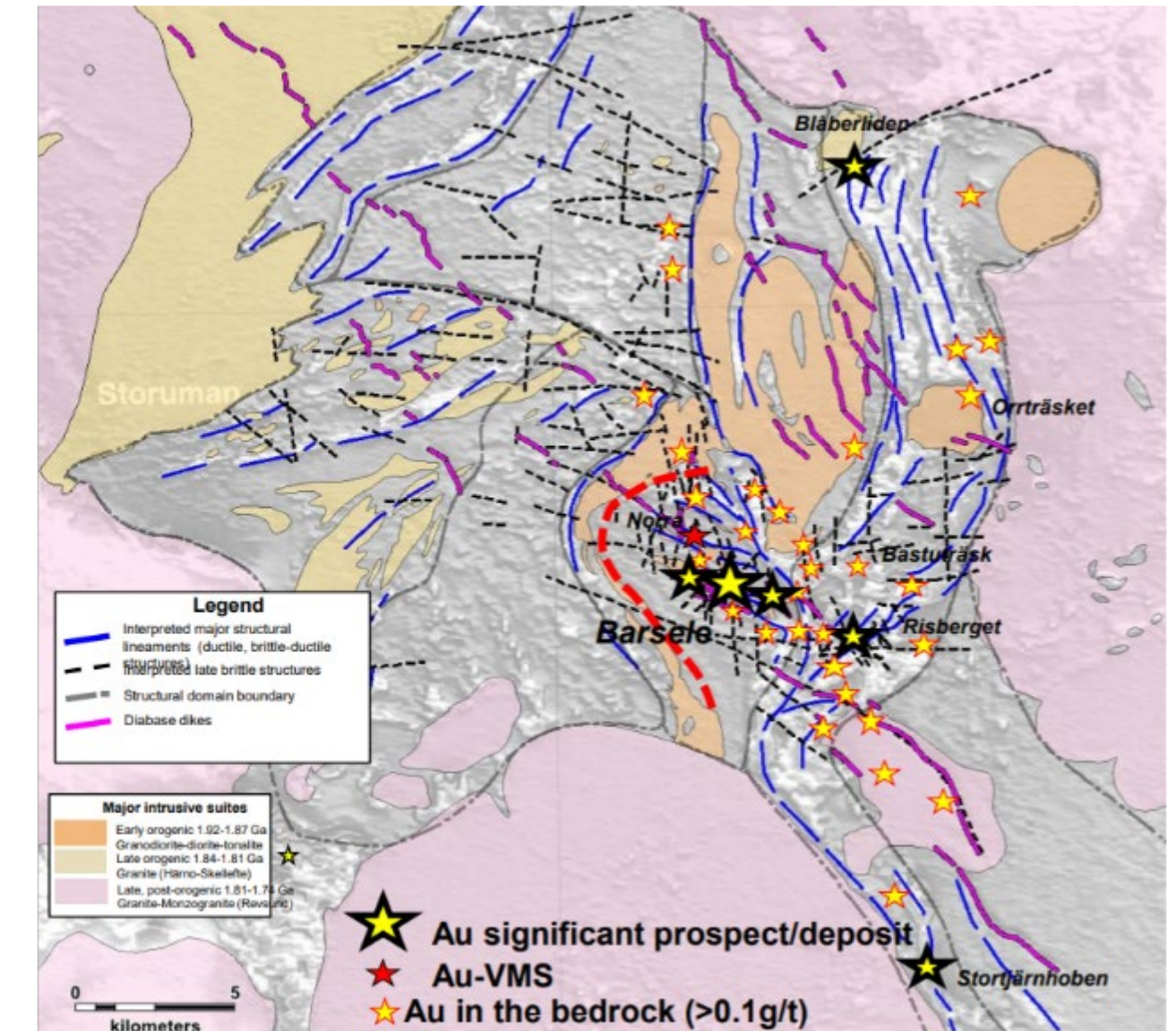
- 174,509m drilled
- 478 holes drilled
- 454m avg depth
- 58,487 soil samples
- 1,786 BOT holes
- 122,777 assays
- 2,639km ground Mag survey

Significant historic work provides strong foundation for future workplans

## Exposed mineralization



## Regional Exploration targets



# Project Assets and Facilities



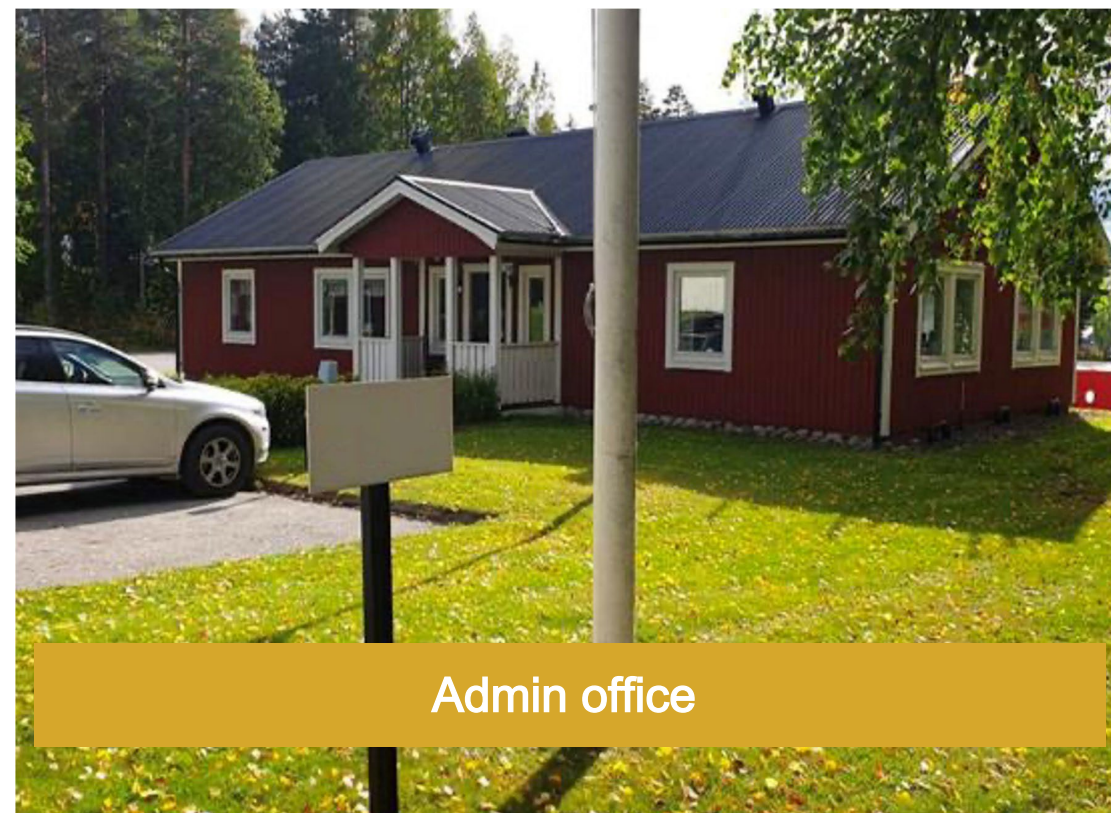
Barsele storage facility and offices -5700m<sup>2</sup>



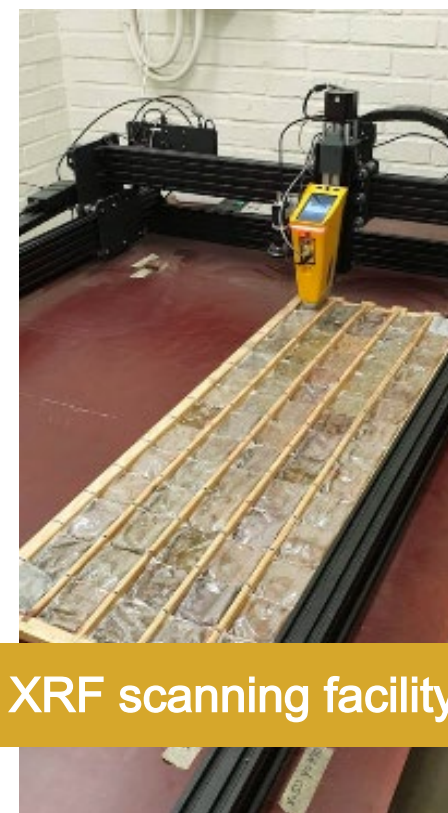
Core storage facility - 4558m<sup>2</sup>



Core logging facility



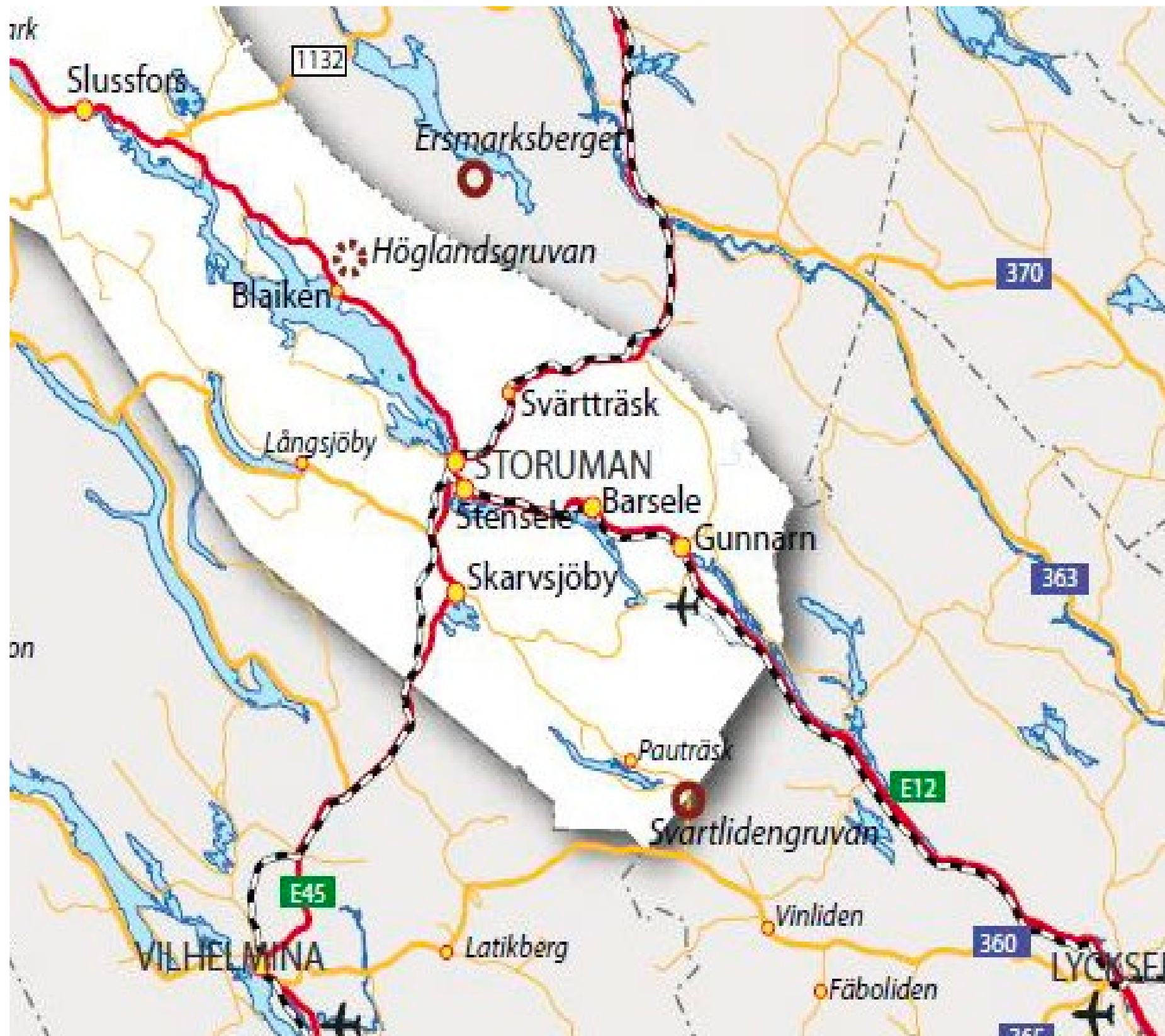
Admin office



XRF scanning facility

- Resource block model and exploration targets, metallurgical test work and site layout
- Geologists, technicians and support staff
- Apartments and Vehicles
- Community goodwill
- Preferencing local businesses for supplies

# Location, location, location...



## Storuman

- 750km north of Stockholm
- Located at an intersection between two European highways and two railroads
- 6000 inhabitants
- 20km from Barsele project
- 3 airports within 1.5hrs

## Power generation

- Hydro and wind at a significantly low cost of US2.6c /KWh
- 2 carbon neutral hydro plants within 8km either side of the Barsele project



# ESG & Responsible Development - Built on rigorous standards, science-based baseline work, and long-term community partnerships.

## High Environmental Standards

- Science-led environmental management
- Regulatory compliance & international best practices
- Continuous monitoring and risk mitigation

## Strong Community Relationships

- Early and ongoing stakeholder engagement
- Respect for local communities and heritage
- Long-term partnership approach

## Extensive Baseline Studies

- Regular Water Quality Measurements
- Birds & other Species
- Environment & Habitat Types
- Plants & Vegetation
- Aquatic Ecology
- Geochemistry
- Archaeology & Cultural Heritage
- Waterflow & Hydrology



**Comprehensive baseline work completed to support responsible project development**

# Rajapalot, Finland

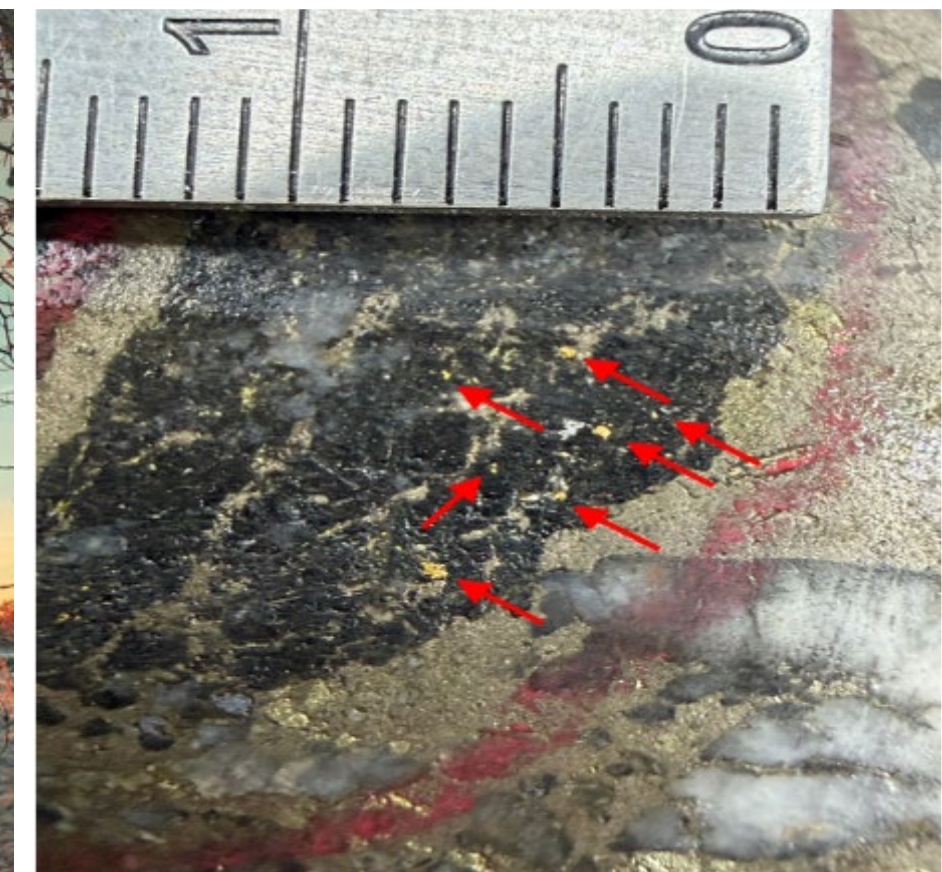


## Key Metrics

- Shear zone hosted orogenic gold system with cobalt credits
- 10,429m diamond drill infill and exploration program completed in Q1 2026
- Excellent infrastructure: power, electricity, roads
- Updated resource and PEA scheduled for H2 2026.



Zone	Cut-off (AuEq <sup>1</sup> )	Tonnes (kt)	Au (g/t)	Co (ppm)	AuEq <sup>2</sup> (g/t)	Au (koz)	Co (tonnes)	AuEq <sup>2</sup> (koz)
Palokas	1.1	5612	2.8	475	3.1	501	2664	562
Raja	1.1	2702	3.1	385	3.3	271	1040	288
East Joki	1.1	299	4.5	363	4.6	43	109	44
Hut	1.1	831	1.3	428	1.6	36	355	44
Rumajärvi	1.1	336	1.4	424	1.7	15	142	19
<b>Total Inferred Resources</b>		<b>9780</b>	<b>2.8</b>	<b>441</b>	<b>3</b>	<b>867</b>	<b>4311</b>	<b>958</b>



PAL 0406 (Palokas) visible gold in core @ 111m downhole depth

# Development schedule

- Significant project activity will generate continuous newsflow across 2026 and 2027
- **\$25m drilling and study project development program for 2026 at Barsele**

	Q2	Q3	Q4	H1 2027
Close Barsele acquisition	←→			
Integration programme	←→			
Data review and updates	←→			
PEA at Rajapalot		←→		
Drill programme at Barsele		←→		
Commence PEA on Barsele		←→		
MRE Update: Barsele and Rajapalot		←→		

# GOLDSKY– Positioned to become the new Nordic Gold developer



Experienced management team with proven track record. Simplified project ownership structure

Barsele and Rajapalot provide significant opportunity for continued gold ounce growth

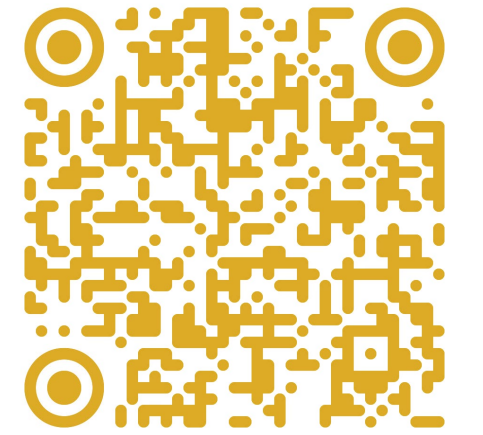
Fully funded with C\$84m in treasury and supportive new investor base.

Tier-1 jurisdictions: excellent infrastructure

New analyst coverage to be initiated



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**GOLDSKY**  
RESOURCES

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**Thank You**

May 2026