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An Emerging Nordic Gold Developer

Focus on upcoming exploration programmes
June 2026

GOLDSKY
RESOURCES

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- For further information regarding the Barsele project, reference should be made to the following NI 43 - 101technical report titled "Amended NI 43-101Technical Report and Mineral Resource Estimate for the Barsele Project" with an effective date of February 21, 2019, and a signature date of December 16, 2020 prepared.
- For further information regarding the Kylmäkangas project, reference should be made to the following NI 43-101 technical report titled "NI 43-101 technical report and mineral resource estimate for the Kylmäkangas Gold Project" with an effective date of July 25, 2022.
- For further information regarding the Langtjärn project, reference should be made to the following NI 43-101 technical report titled "NI 43- 101 technical report and mineral resource estimate for the Längtjärn property" with an effective date of June 30, 2020.
- For further information regarding the Rajapalot Gold -Cobalt project, reference should be made to the following NI 43-101 technical report titled "NI 43-101 Technical Report on a Preliminary Economic Assessment of the Rajapalot Gold-Cobalt Project, Finland" with an effective date of December 19, 2023.

The technical and scientific information in this presentation was reviewed, prepared, and approved by Benjamin Gelber, a practicing Professional Geologist (P.Geo) registered with Engineers & Geoscientists British Columbia (EGBC, Licence No. 3325), who is a "Qualified Person" as defined by NI 43-101 Mr. Gelber is independent of Goldsky within the meaning of NI 43-101

Mineral Resources
This presentation contains references to estimates of mineral resources. The estimation of mineral resources is inherently uncertain and involves subjective judgments about many relevant factors. Mineral resources that are not mineral reserves do not have demonstrated economic viability. The accuracy of any such estimates is a function of the quantity and quality of available data, and of the assumptions made and judgments used in engineering and geological interpretation, which may prove to be unreliable and depend, to a certain extent, upon the analysis of drilling results and statistical inferences that may ultimately prove to be inaccurate. Mineral resource estimates may require re-estimation based on, among other things: (i) fluctuations in the price of gold, silver and other metals; (ii) results of drilling; (iii) results of metallurgical testing, process and other studies; (iv) changes to proposed mine plans; (v) the evaluation of mine plans subsequent to the date of any estimate; and (vi) the possible failure to receive required permits, approvals and licenses.
These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred mineral resources will be converted to measured and indicated categories through further drilling, or into mineral reserves, once economic considerations are applied.

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Market data and other statistical information used throughout this presentation are based on internal research by Goldsky, independent industry publications, government publications, reports by market research firms or their published independent sources. Industry publications, governmental publications, market research surveys and forecasts generally state that the information contained therein has been obtained from sources believed to be reliable. Although Goldsky believes such information is accurate and reliable, neither has independently verified any of the data from third party sources cited or used for industry estimates used in this presentation, nor has Goldsky ascertained the underlying economic assumptions relied upon therein. While Goldsky believe internal estimates are reliable, such estimates have not been verified by any independent sources, and Goldsky makes no representations as to the accuracy of such estimates.

1Gold equivalent calculation used for Oijärvi, Kylmäkangas project
AuEq. = Au grade + (Ag grade * (Ag price/Au price))
The prices are based on the May 31, 2022 Long-Term CIBC consensus pricing for precious metals of US$1,657/oz Au and US$21.52/oz Ag

Investment Highlights

Multi-million-ounce gold resources base across Sweden and Finland

C$57M treasury to fund growth, drilling and development

Access to carbon neutral power and established project infrastructure

Proven management team with mine development expertise

We are the new Nordic gold developer

An Emerging Gold Developer in the Nordics

Introduction

- New management and board appointed with long track record of creating shareholder value and mine operations experience
- Projects: Barsele (Sweden) & Rajapalot (Finland) with combined 3.6 million ounces MI&I
- Completed transaction with Agnico Eagle to acquire 100% interest inBarsele for 32.5% holder in Goldsky in June 2026
- Fully funded with cash of C$57m in treasury
- Market cap of C$860m and listed on TSXV & FNSE.

Corporate Highlights

Shareholding Structure after transaction

C$57M
Current Cash Position

263,736,760
Shares
(Fully Diluted: 284,328,526)

C$860M
Market Capitalization

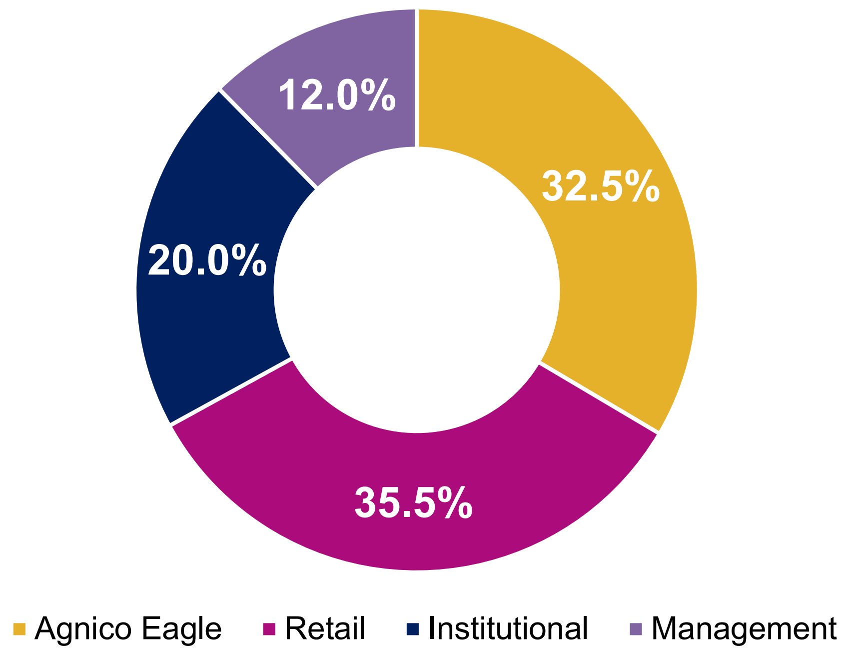
Listings:
TSXV and FNSE

C$3.28
Share Price

Nil
Debt

Share Price

Shareholder Structure



Management & Board

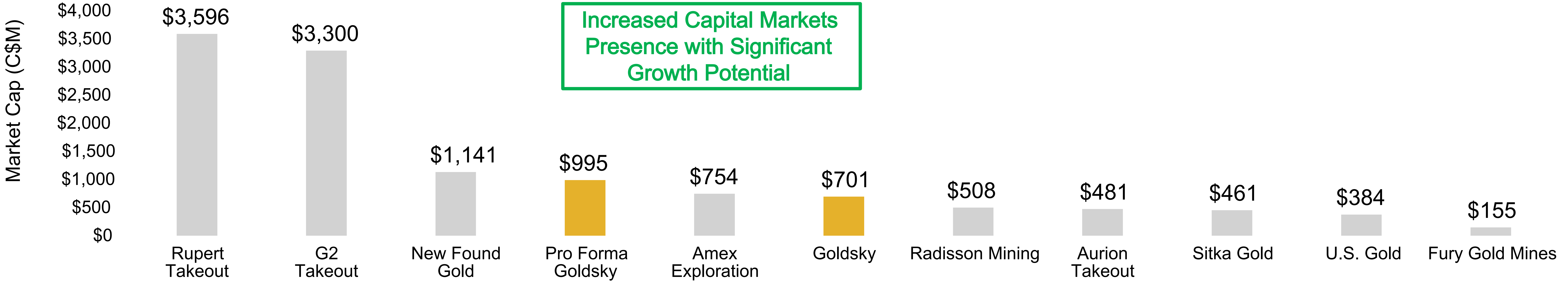
Russell Bradford: CEO & Exec. Director
Brent Doster: CFO
Noora Ahola: Exec. Director & MD, Nordics
Karilyn Farmer: SVP, Exploration and Resource Development
Neil MacRae: SVP, Corporate Development
Peter Breese: Non-Exec Chairman
Marc Legault: Non-Exec. Director
Jeff Couch: Non-Exec. Director
Darren Morcombe: Special Advisor

Analyst Coverage

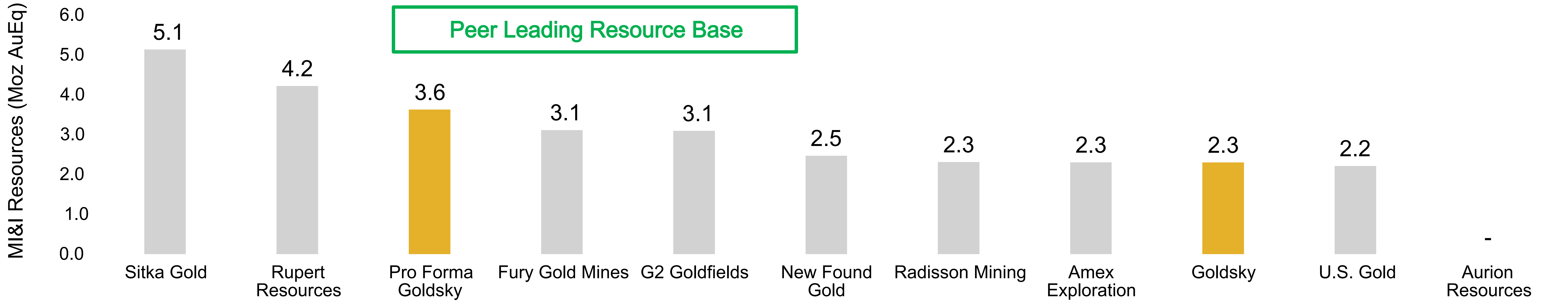
HAYWOOD CAPITAL MARKETS
Hannam&Partners

The Transaction Analysis - Pro Forma Positioning

Market Capitalization



MI&I Resources



Market Data as of: May 8, 2026
Note: Resource equivalent calculations made at long-term broker consensus prices – Rupert Resources, G2 Goldfields, and Aurion Resources shown at transaction announcement multiples

Sweden’s largest undeveloped gold deposit

Key Barsele Project Metrics

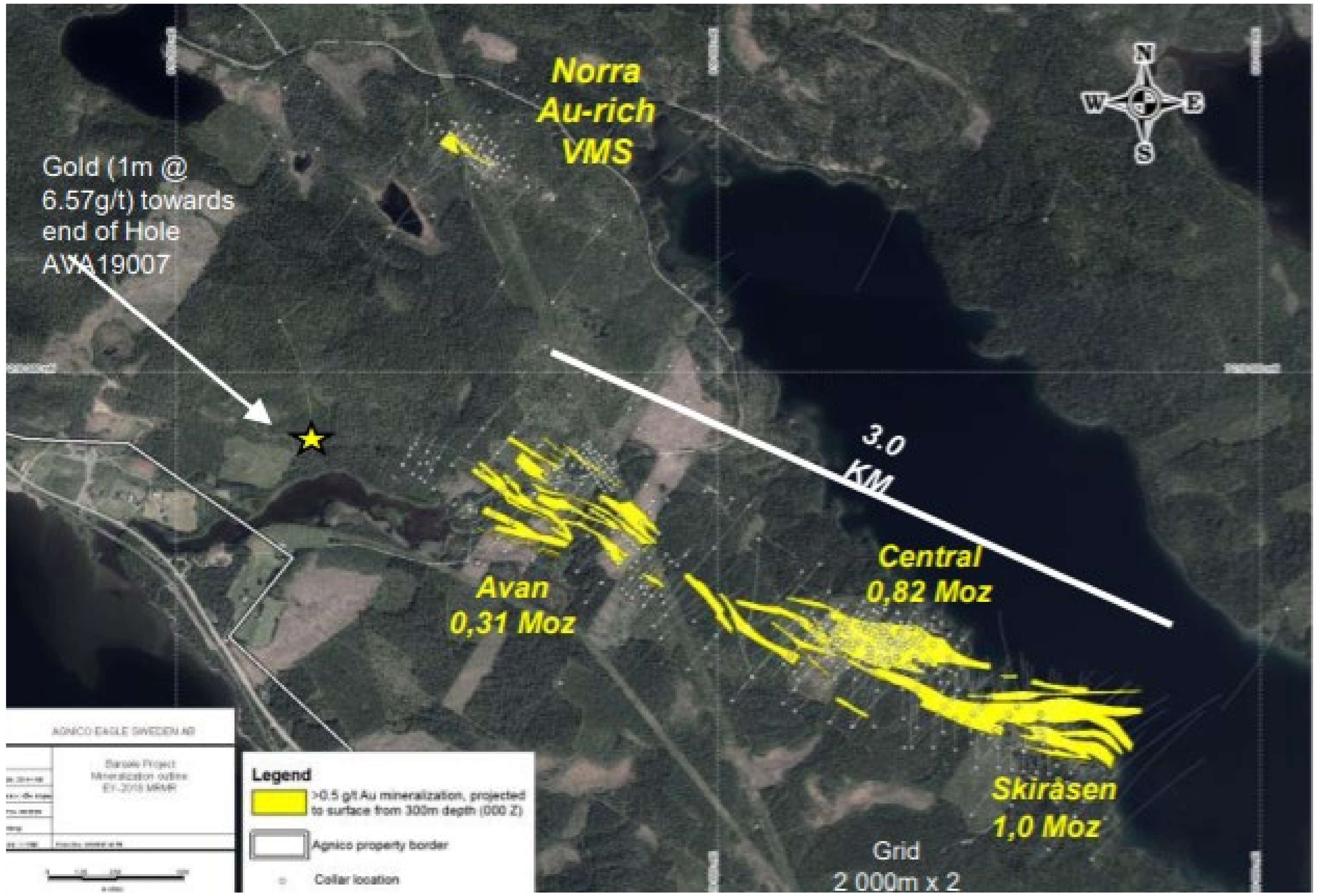
- Granodiorite hosted orogenic gold deposit
- **Favorable geometry** : 5-160m wide zones
- **Metallurgy:** simple free-milling metallurgy (93-96% recovery)
- Nationally designated mining status
- Awarded both exploration and exploitation permits.

2018 Resource Statement

Indicated	7 882 378	1.27	320 781
Inferred	28 747 617	1.98	1 827 032
Total			**2 147 813 Au oz***

Official BM 2018
Open Pit COG 0.4 g/t Au
UG Semi-Bulk COG 1.20 g/t Au
UG Selective COG 1.66 g/t Au
Gold price 1,533US$
* AEM owns 55%

Current resource covers > 3.5km of lateral strike continuation



Goldsky: The dedicated developer of the Barsele project

A mature project site with multiple identified gold targets

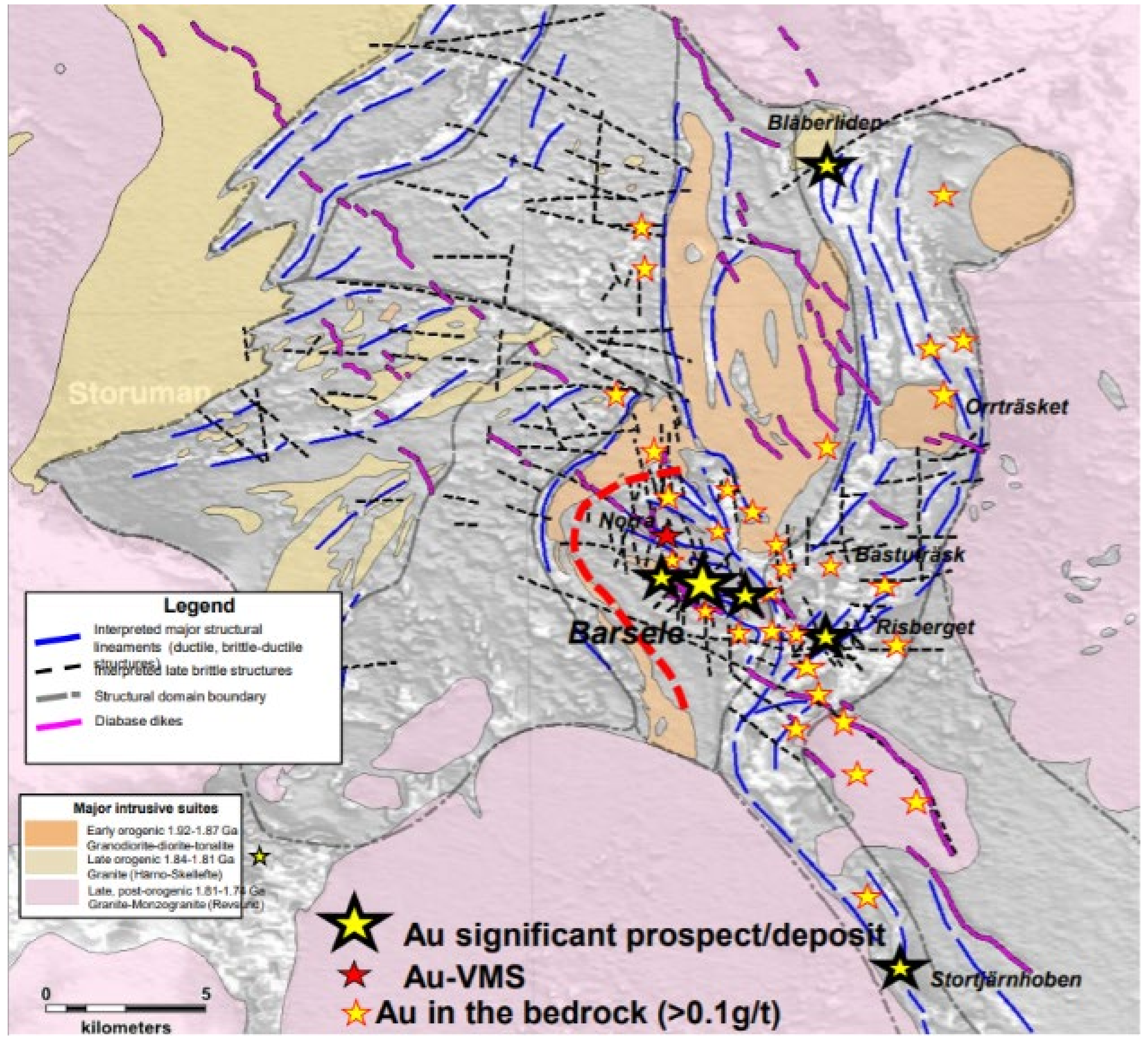
Historic Agnico exploration activity 2015-2025

- 174,509m drilled
- 478 holes drilled
- 454m avg depth
- 58,487 soil samples
- 1,786 BOT holes
- 122,777 assays
- 2,639km ground Mag survey

Significant historic work provides strong foundation for future workplans

Exposed mineralization

Regional Exploration targets

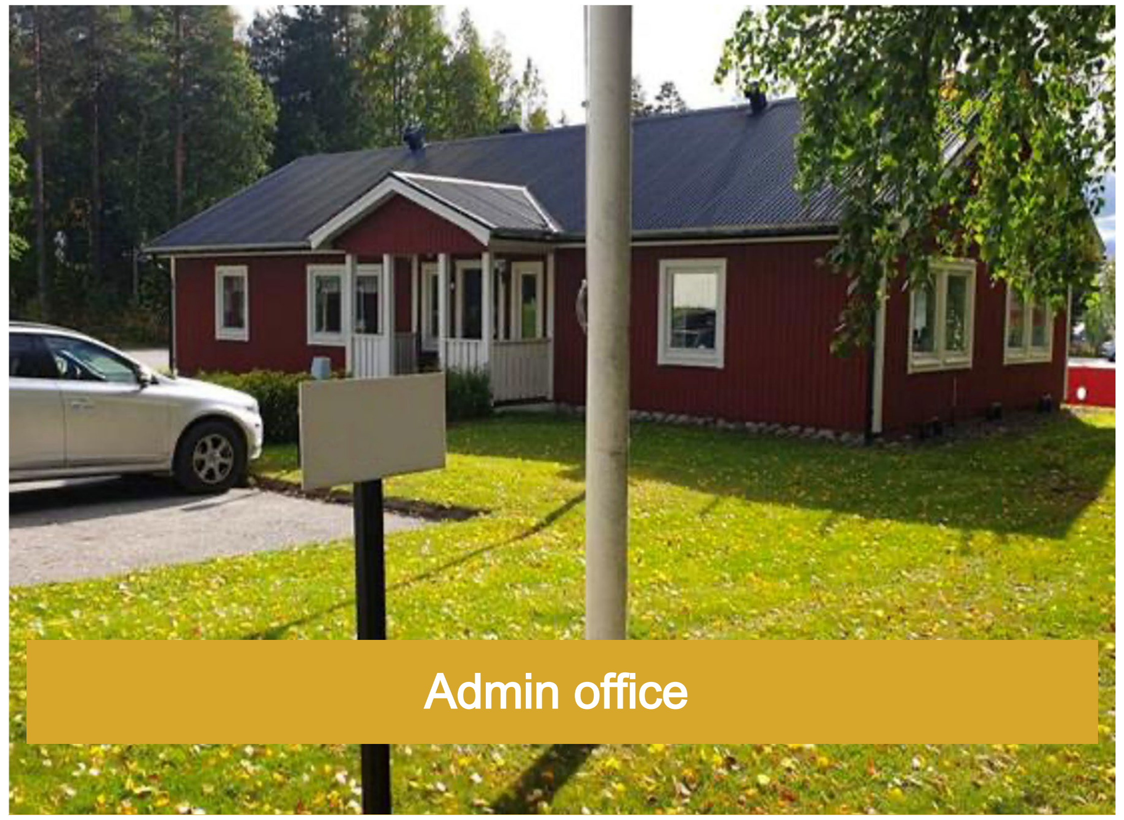


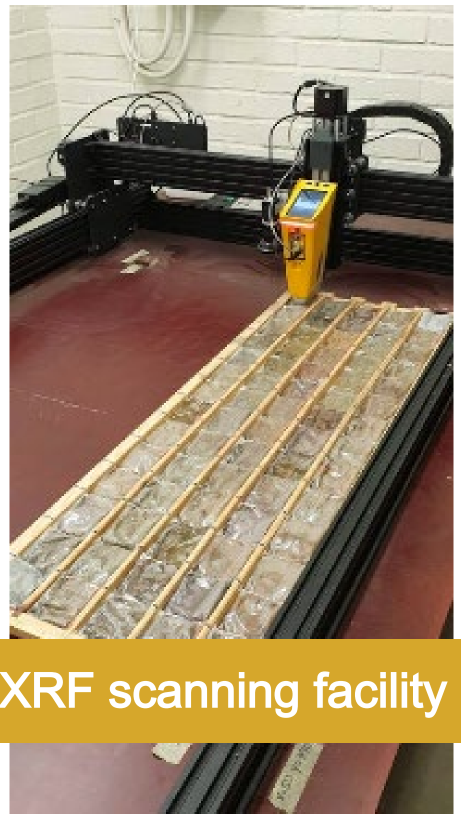
Project Assets and Facilities


Barsele storage facility and offices -5700m [2]


Core storage facility - 4558m [2]


Core logging facility


Admin office


XRF scanning facility

- Resource block model and exploration targets, metallurgical test work and site layout
- Geologists, technicians and support staff
- Apartments and Vehicles
- Community goodwill
- Preferencing local businesses for supplies

Location, location, location…

Storuman

- 750km north of Stockholm
- Located at an intersection between two European highways and two railroads
- 6000 inhabitants
- 20km from Barsele project
- 3 airports within 1.5hrs

Power generation

- Hydro and wind at a significantly low cost of US2.6c /KWh
- 2 carbon neutral hydro plants within 8km either side of the Barsele project

ESG & Responsible Development - Built on rigorous standards, science -based baseline work, and long -term community partnerships.

High Environmental Standards

- Science-led environmental management
- Regulatory compliance & international best practices
- Continuous monitoring and risk mitigation

Strong Community Relationships

- Early and ongoing stakeholder engagement
- Respect for local communities and heritage
- Long-term partnership approach

Extensive Baseline Studies

- Regular Water Quality Measurements
- Birds & other Species
- Environment & Habitat Types
- Plants & Vegetation
- Aquatic Ecology
- Geochemistry
- Archaeology & Cultural Heritage
- Waterflow & Hydrology

Comprehensive baseline work completed to support responsible project development

GOLDSKY

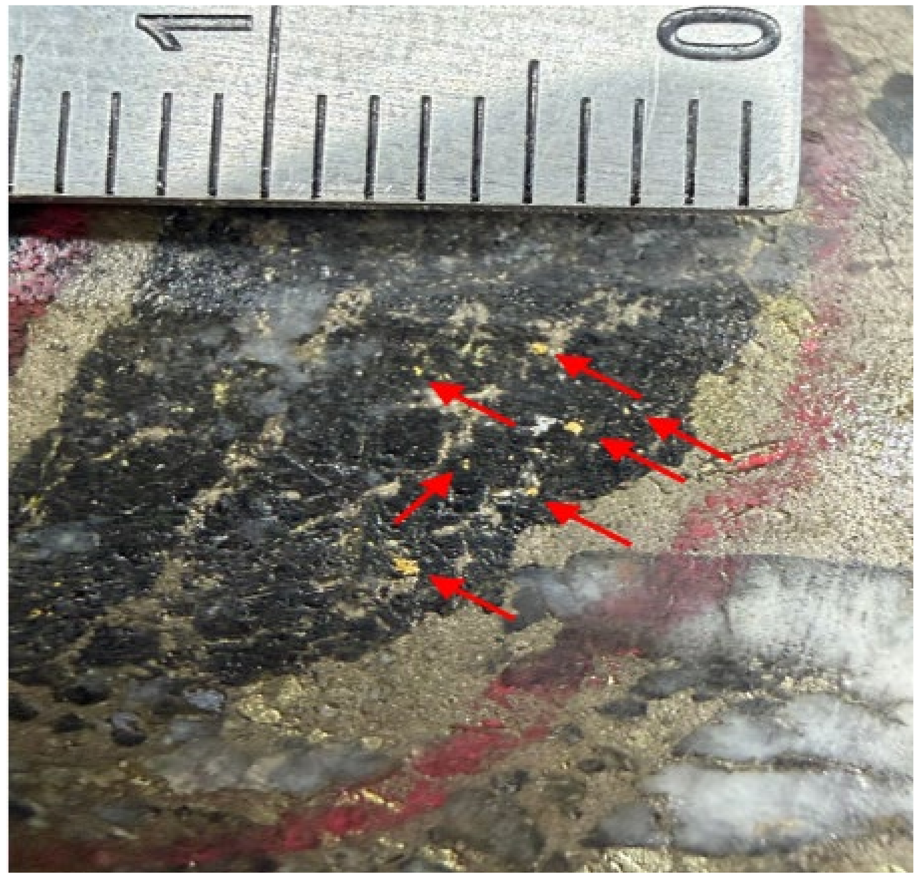
Community trust is a core project priority

Rajapalot, Finland

Key Metrics

- Shear zone hosted orogenic gold system with cobalt credits
- 10,429m diamond drill infill and exploration program completed in Q1 2026
- Excellent infrastructure: power, electricity, roads
- Updated resource and PEA scheduled for H2 2026.

Zone	Cut-off (AuEq[1])	Tonnes (kt)	Au (g/t)	Co (ppm)	AuEq[2] (g/t)	Au (koz)	Co (tonnes)	AuEq[2] (koz)
Palokas	1.1	5612	2.8	475	3.1	501	2664	562
Raja	1.1	2702	3.1	385	3.3	271	1040	288
East Joki	1.1	299	4.5	363	4.6	43	109	44
Hut	1.1	831	1.3	428	1.6	36	355	44
Rumajärvi	1.1	336	1.4	424	1.7	15	142	19
Total Inferred Resources		9780	2.8	441	3	867	4311	958



PAL 0406 (Palokas) visible gold in core @ 111m downhole depth

Development schedule

- Significant project activity will generate continuous newsflow across 2026 and 2027

- **$25m drilling and study project development program for 2026 at Barsele**

GOLDSKY– Positioned to become the new Nordic Gold developer

Experienced management team with proven track record. Simplified project ownership structure

Barsele and Rajapalot provide significant opportunity for continued gold ounce growth

Fully funded with C$57m in treasury and supportive new investor base.

Tier-1 jurisdictions: excellent infrastructure

New analyst coverage to be initiated

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Thank you

June 2026