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An Emerging Nordic Gold Developer

2026 Precious Metals Summit Beaver Creek
September 2026

GOLDSKY
RESOURCES

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- For further information regarding the Barsele project, reference should be made to the following NI 43 - 101 technical report titled "Amended NI 43-101 Technical Report and Mineral Resource Estimate for the Barsele Project" with an effective date of February 21, 2019, and a signature date of December 16, 2020 prepared.
- For further information regarding the Kylmäkangas project, reference should be made to the following NI 43-101 technical report titled "NI 43-101 technical report and mineral resource estimate for the Kylmäkangas Gold Project" with an effective date of July 25, 2022.
- For further information regarding the Langtjärn project, reference should be made to the following NI 43-101 technical report titled "NI 43- 101 technical report and mineral resource estimate for the Längtjärn property" with an effective date of June 30, 2020.
- For further information regarding the Rajapalot Gold -Cobalt project, reference should be made to the following NI 43-101 technical report titled "NI 43-101 Technical Report on a Preliminary Economic Assessment of the Rajapalot Gold-Cobalt Project, Finland" with an effective date of December 19, 2023.

The technical and scientific information in this presentation was reviewed, prepared, and approved by Benjamin Gelber, a practicing Professional Geologist (P.Geo) registered with Engineers & Geoscientists British Columbia (EGBC, Licence No. 3325), who is a "Qualified Person" as defined by NI 43-101. Mr. Gelber is independent of Goldsky within the meaning of NI 43-101.

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This presentation contains references to estimates of mineral resources. The estimation of mineral resources is inherently uncertain and involves subjective judgments about many relevant factors. Mineral resources that are not mineral reserves do not have demonstrated economic viability. The accuracy of any such estimates is a function of the quantity and quality of available data, and of the assumptions made and judgments used in engineering and geological interpretation, which may prove to be unreliable and depend, to a certain extent, upon the analysis of drilling results and statistical inferences that may ultimately prove to be inaccurate. Mineral resource estimates may require re-estimation based on, among other things: (i) fluctuations in the price of gold, silver and other metals; (ii) results of drilling; (iii) results of metallurgical testing, process and other studies; (iv) changes to proposed mine plans; (v) the evaluation of mine plans subsequent to the date of any estimate; and (vi) the possible failure to receive required permits, approvals and licenses.

These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred mineral resources will be converted to measured and indicated categories through further drilling, or into mineral reserves, once economic considerations are applied.

Forward-Looking Statements

Certain statements in this presentation are "forward-looking statements", including within the meaning of applicable laws. All statements other than statements of historical fact included in this presentation, including, statements regarding closing of the Transaction, future plans at Barsele, the effect of the Transaction on Goldsky's resources, gold grades, metallurgies, business, prospects, operations and future plans and objectives of Goldsky are forward - looking statements based on forecasts of future operational or financial results, estimates of amounts not yet determinable and assumptions of management that involve various risks and uncertainties, as well as Goldsky's corporate strategies, including additional acquisitions, and plans for future exploration. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might", or "will" be taken, occur or be achieved) are not statements of historical fact and may be "forward-looking statements." Goldsky cautions that forward-looking statements involves known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those expressed or implied by such information, including, but not limited to, failure to obtain the necessary regulatory and other approvals; gold and silver price volatility; fluctuations in foreign exchange rates and interest rates; the impact of any hedging activities; discrepancies between actual and estimated production, between actual and estimated reserves and resources or between actual and estimated metallurgical recoveries; capital expenditure requirements; and the success of exploration and permitting activities.

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1Gold equivalent calculation used for Oijärvi, Kylmäkangas project:
AuEq. = Au grade + (Ag grade *(Ag price/Au price))
The prices are based on the May 31, 2022 Long-Term CIBC consensus pricing for precious metals of US$1,657/oz Au and US$21.52/oz Ag

Investment Highlights

GOLDSKY RESOURCES

Multi-million-ounce gold resources base across Sweden and Finland

C$58M treasury to fund growth, drilling and development

Access to carbon neutral power and established project infrastructure

Proven management team with mine development expertise

We are the new Nordic gold developer

An Emerging Gold Developer in the Nordics

Introduction

- Goldsky launched in December 2025
- New management and board **with long track record** of creating shareholder value
- Projects: **Barsele (Sweden)** & **Rajapalot (Finland) with combined 3.6 million ounces MI&I**
- Became 100% owner of Barsele Project via transaction with Agnico Eagle who now hold 32.5% of Goldsky
- **Fully funded** with cash of **C$58m in treasury**
- Market cap of **C$875m** and listed on TSXV & FNSE.

Corporate Highlights

GOLDSKY RESOURCES

Shareholding Structure after transaction

C$58M
Current Cash Position*

267,350,882
Shares
(Fully Diluted: 284,657,124)

C$875M
Market Capitalization

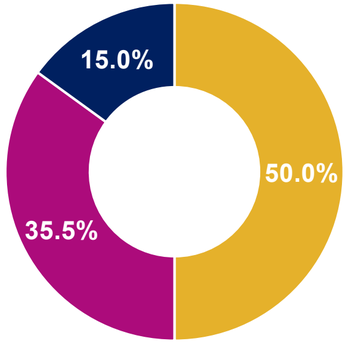
Listings:
TSXV and FNSE

C$3.28
Share Price

Nil
Debt

**As of 15 Sept 2026*

Shareholder Structure



Retail ■ Institutional ■ Management

Management and Board

Russell Bradford	CEO & Exec. Director
Brent Doster	CFO
Noora Ahola	Exec. Director & MD, Nordics
Neil MacRae	SVP, Corporate Development
Peter Breese	Non-Exec. Chairman
Marc Legault	Non-Exec. Director
Jeff Couch	Non-Exec. Director
Darren Morcombe	Special Advisor

Share Price

Analyst Coverage

Capital Markets HAYWOOD | Hannam&Partners | cg/ Canaccord Genuity | Desjardins

Sweden's Largest Undeveloped Gold Deposit

Key Barsele Project Metrics

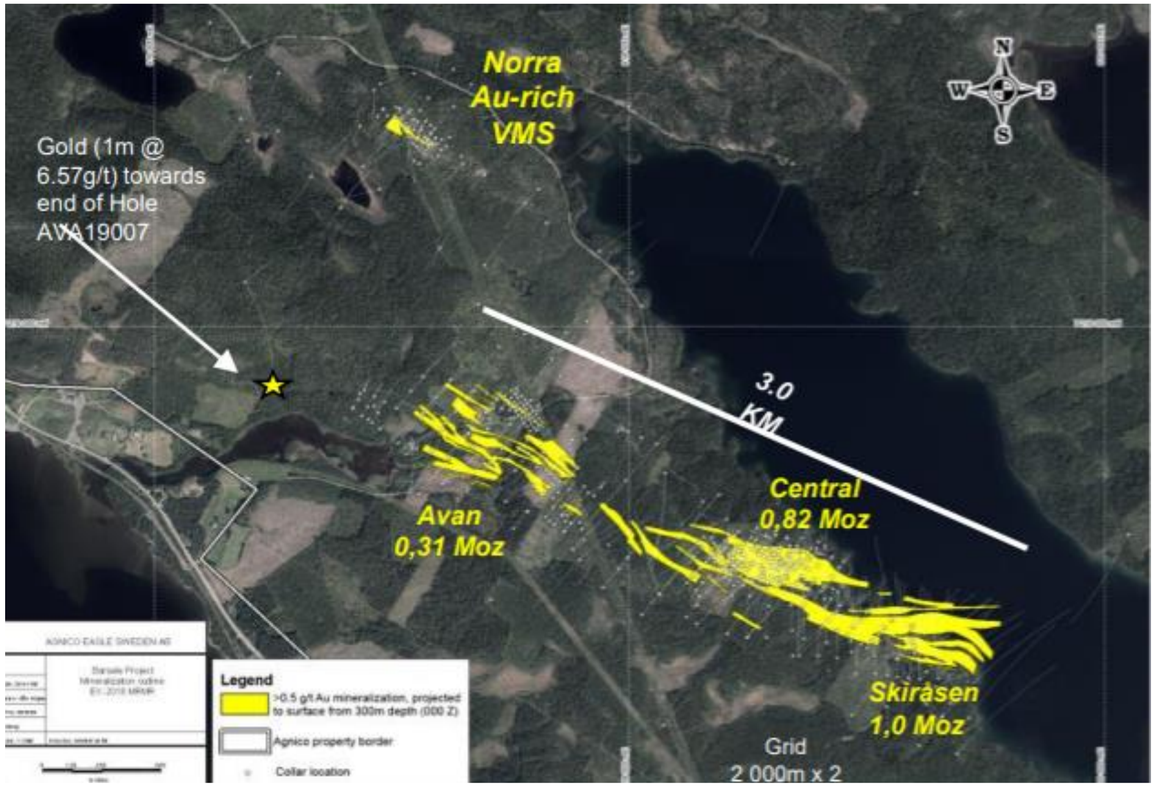
- Granodiorite hosted orogenic gold deposit
- **Favorable geometry**: 5-160m wide zones
- **Metallurgy:** simple free-milling metallurgy (93-96% recovery)
- The Geological Survey of Sweden (SGU) designated Barsele in 2021 as a national interest for mining purposes. The Gold line belt was in 2026 designated as an area of significance for exploration.
- Awarded both exploration and exploitation permits

2018 Resource Statement

Indicated	7 882 378	1.27	320 781
Inferred	28 747 617	1.98	1 827 032
Total			**2 147 813 Au oz***

Official BM 2018
Open Pit COG 0.4 g/t Au
UG Semi-Bulk COG 1.20 g/t Au
UG Selective COG 1.66 g/t Au
Gold price 1,533US$
* AEM owns 55%

Current resource covers > 3.5km of lateral strike continuation



Goldsky: The dedicated developer of the Barsele project

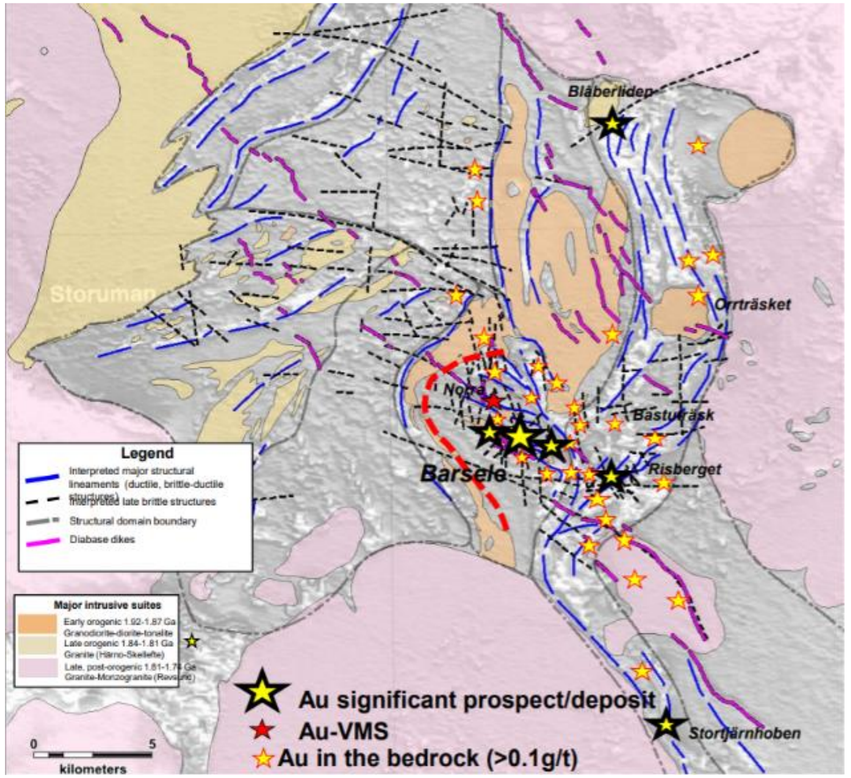
A Mature Project Site with Multiple Identified Gold Targets

Historic Agnico exploration activity 2015-2025

- 174,509m drilled
- 478 holes drilled
- 454m avg depth
- 58,487 soil samples
- 1,786 BOT holes
- 122,777 assays
- 2,639km ground Mag survey

Significant historic work provides strong foundation for future workplans

Exposed mineralization



Barsele regional exploration targets

Barsele sits in the centre of Goldsky's large licence area on Sweden's Gold Line Belt

The Gold Line Belt | Multi-kilometer long Orogenic Gold System

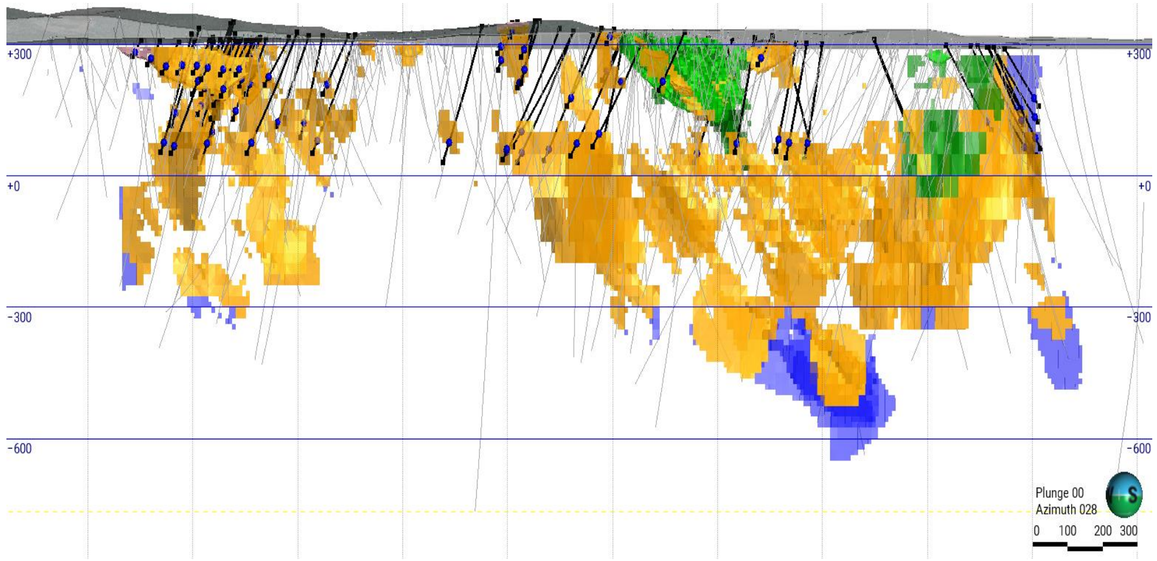
- Goldsky owns the licence's immediately north and south of Barsele
- The Paubäcken project is a 17,097 ha land package
- 2025 drilling program: 33 of 39 holes confirmed gold-bearing structures; VG in 7 holes
- Goldsky's Barsele acquisition consolidated the 'Gold Line Belt'

Barsele Drilling Program 2026 / 2027

- 25,000-meter campaign underway aimed at upgrading and extending the Mineral Resource at the Barsele deposit
- This marks Goldsky's first drilling program at Barsele since the transaction for 100% ownership which closed in June 2026
- Drilling will focus on Skiråsen, Central and Avan zones, where the existing Mineral Resource remains open both along strike and at depth
- Comadev has been awarded contracts for two drill rigs: Rig 1 mobilized and Rig 2 mobilizing by end September
- Arctic Drilling Company (ADC) has been awarded a contract for a third rig, mobilizing for a September 22, 2026 start

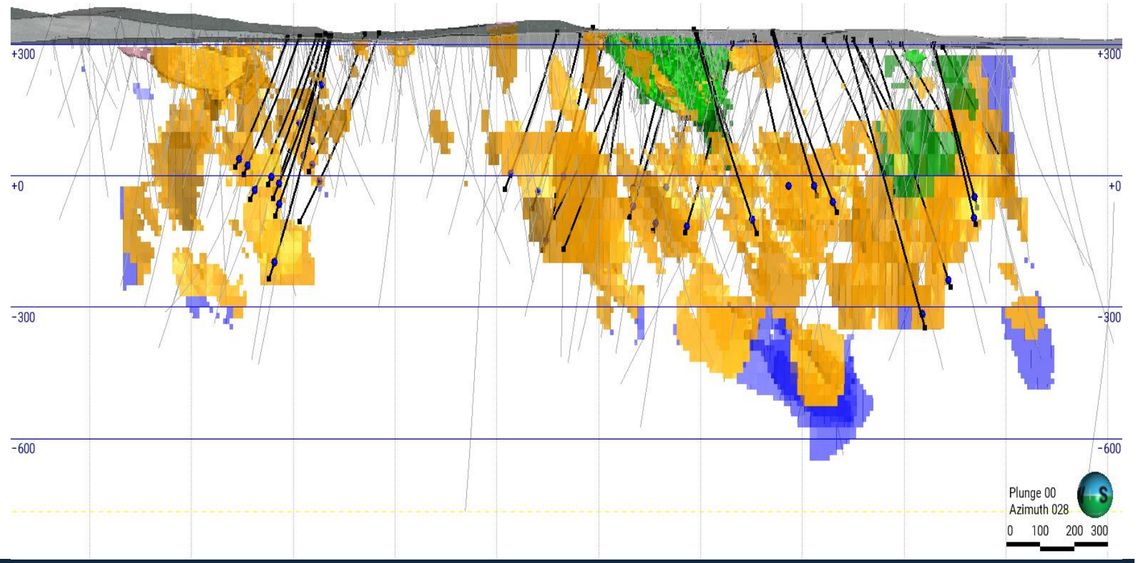
Barsele Drilling Program - short hole and long hole drilling

Conversion drill plan shallow targets (openpit-Option-45m Buffer): Vertical depth = 270m



Shallow hole drilling to 270m depth

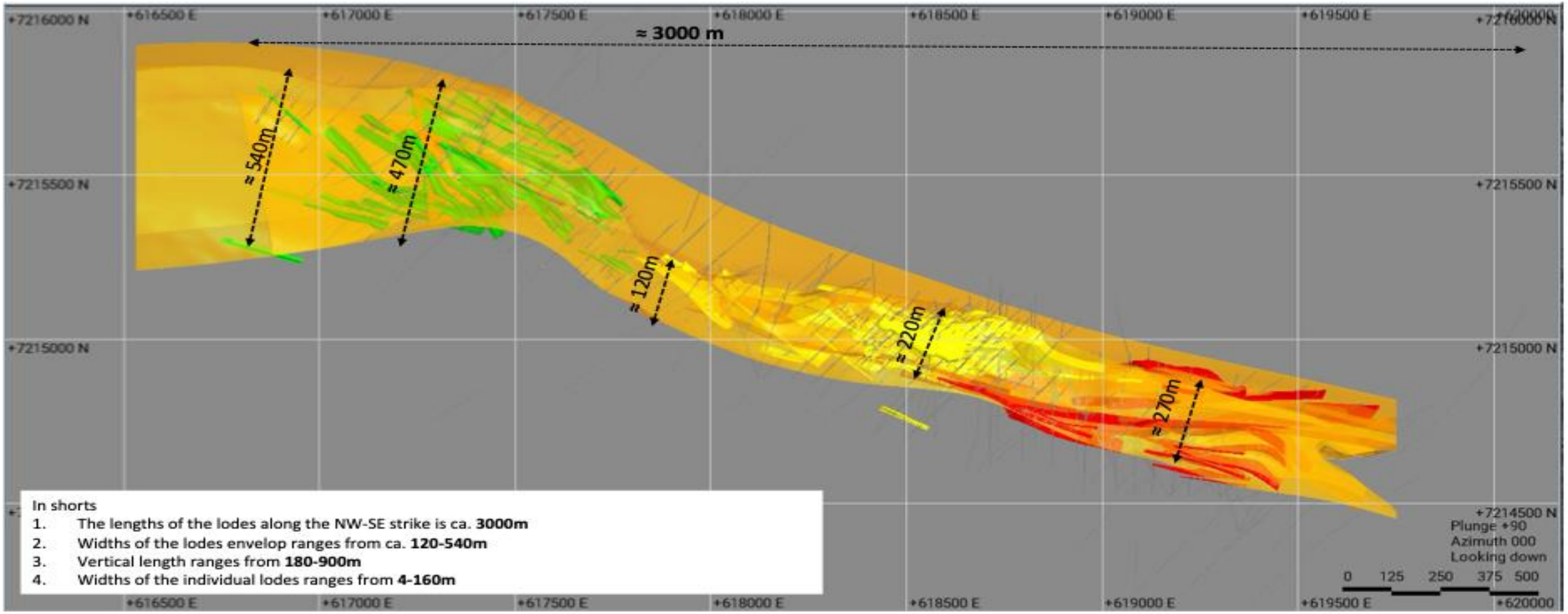
Conversion drill plan Deep targets (infill/Expansion): Verical depth = below 270m



Deep target drilling below 270m depth

Barsele Orebody

CAS Width of the lodes envelop; ranges from 120-540m

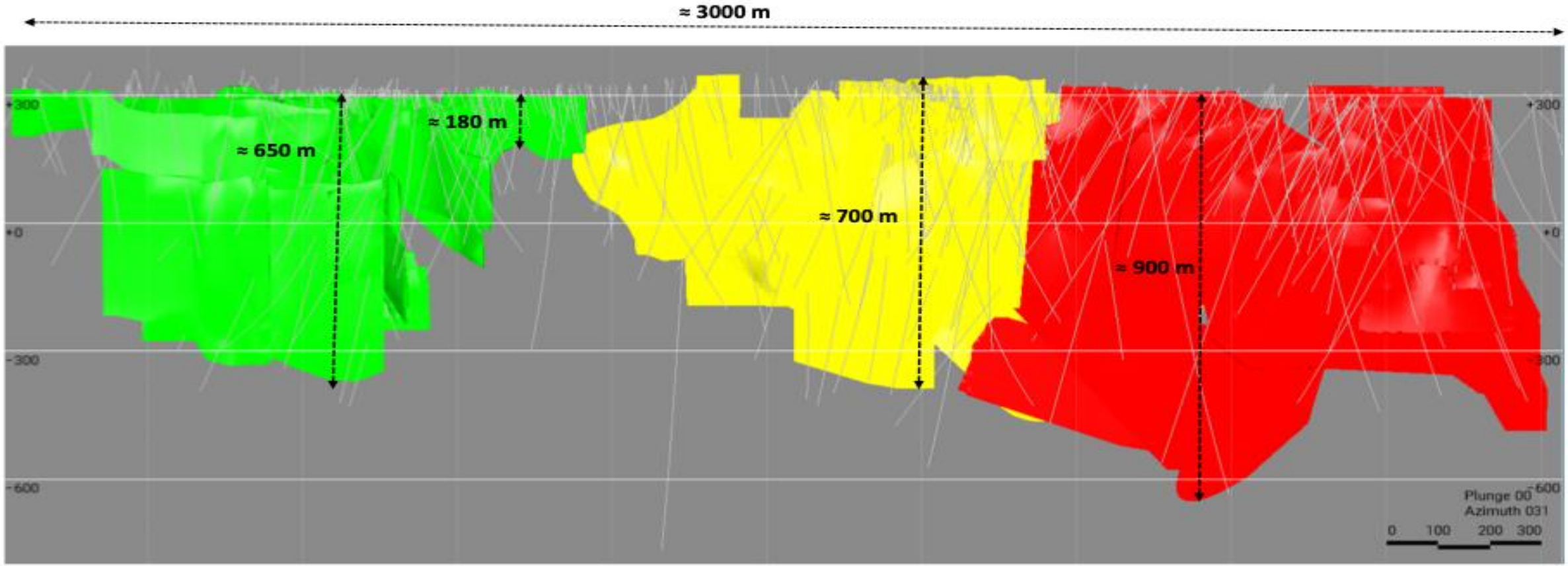


In shorts

1. The lengths of the lodes along the NW-SE strike is ca. **3000m**
2. Widths of the lodes envelop ranges from ca. **120-540m**
3. Vertical length ranges from **180-900m**
4. Widths of the individual lodes ranges from **4-160m**

Barsele Orebody

Vertical lengths CAS lodes: ranges 180-900m

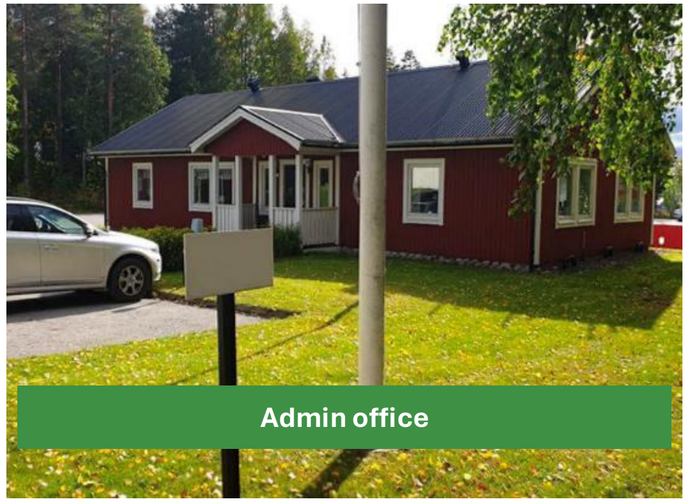


Project Assets and Facilities

Barsele storage facility and offices -5700m²

Core storage facility - 4558m²

Core logging facility



Admin office

XRF scanning facility

- Resource block model and exploration targets, metallurgical test work and site layout
- Geologists, technicians and support staff
- Apartments and vehicles
- Community goodwill
- Preferencing local businesses for supplies

Location, location, location...

Storuman

- 750km north of Stockholm
- Located at an intersection between two European highways and two railroads
- 6000 inhabitants
- 20km from Barsele project
- 3 airports within 1.5hrs

Power generation

- Hydro and wind at a significantly low cost of US2.6c /KWh
- 2 carbon neutral hydro plants within 8km either side of the Barsele project

ESG & Responsible Development

High Environmental Standards

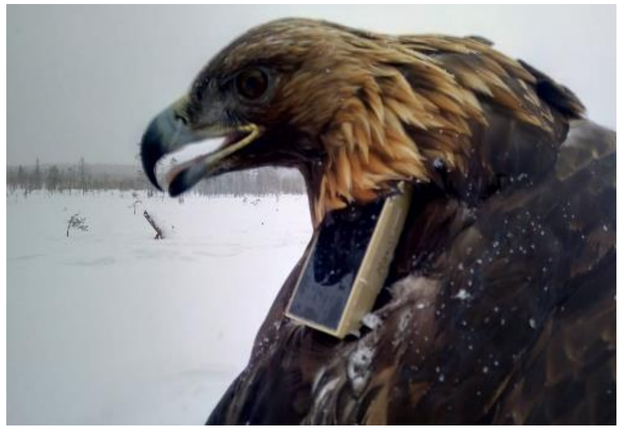
- Science-led environmental management
- Regulatory compliance & international best practices
- Continuous monitoring and risk mitigation

Strong Community Relationships

- Early and ongoing stakeholder engagement
- Respect for local communities and heritage
- Long-term partnership approach

Extensive Baseline Studies

- Regular Water Quality Measurements
- Birds & other Species
- Environment & Habitat Types
- Plants & Vegetation
- Aquatic Ecology
- Geochemistry
- Archaeology & Cultural Heritage
- Waterflow & Hydrology



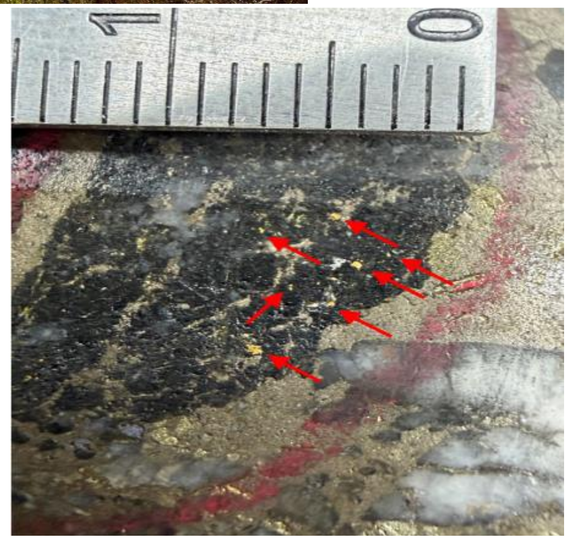
Comprehensive baseline work completed to support responsible project development

Rajapalot, Finland

Key Metrics

- Shear zone hosted orogenic gold system with cobalt credits
- 10,429m diamond drill infill and exploration program completed in Q1 2026
- Excellent infrastructure: power, electricity, roads
- Updated resource and PEA scheduled for H2 2026
- 120,000 metres of drilling done to date

Zone	Cut-off (AuEq[1])	Tonnes (kt)	Au (g/t)	Co (ppm)	AuEq[2] (g/t)	Au (koz)	Co (tonnes)	AuEq[2] (koz)
Palokas	1.1	5612	2.8	475	3.1	501	2664	562
Raja	1.1	2702	3.1	385	3.3	271	1040	288
East Joki	1.1	299	4.5	363	4.6	43	109	44
Hut	1.1	831	1.3	428	1.6	36	355	44
Rumajärvi	1.1	336	1.4	424	1.7	15	142	19
Total Inferred Resources		**9780**	**2.8**	**441**	**3**	**867**	**4311**	**958**



PAL 0406 (Palokas) visible gold in core @ 111m downhole depth

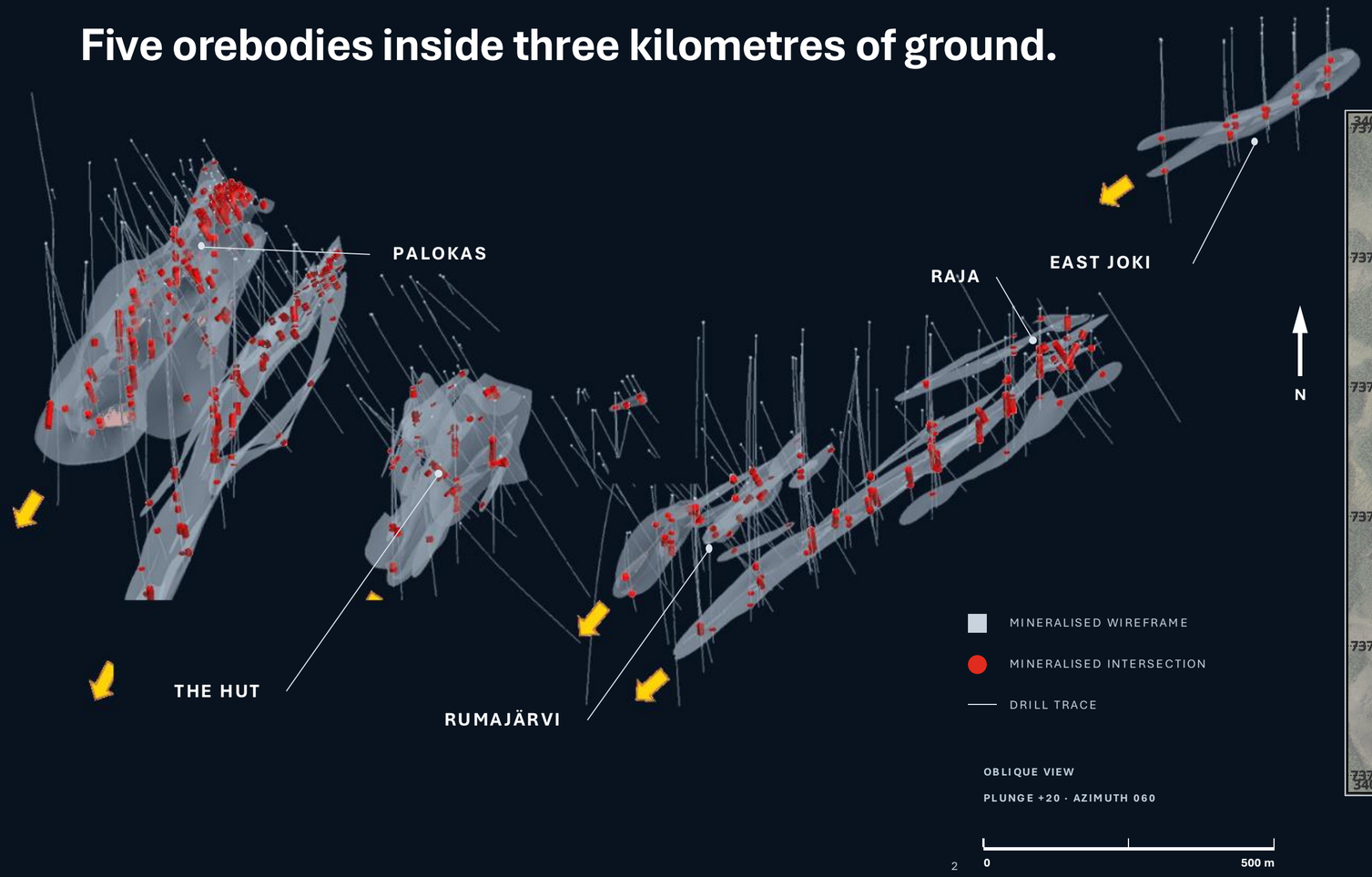
Cobalt as a Strategic Raw Material

- The European Union (EU) have within the Critical Raw Materials Act regulated 16 raw materials as being strategic, meaning they are highly prioritized for extraction within the EU.
- These raw materials are considered to be so fundamental, above all for electrification, as to be included in the strategic classification.
- Projects that can make a meaningful contribution to the EU: s supply of strategic raw materials can apply for strategic status, which is designated by the EU Commission.
- If a company and project obtain strategic status, the overall permitting process receives a time lock of 27 months.

Rajapalot Orebody

THE FIVE REPORTED ZONES

Five orebodies inside three kilometres of ground.



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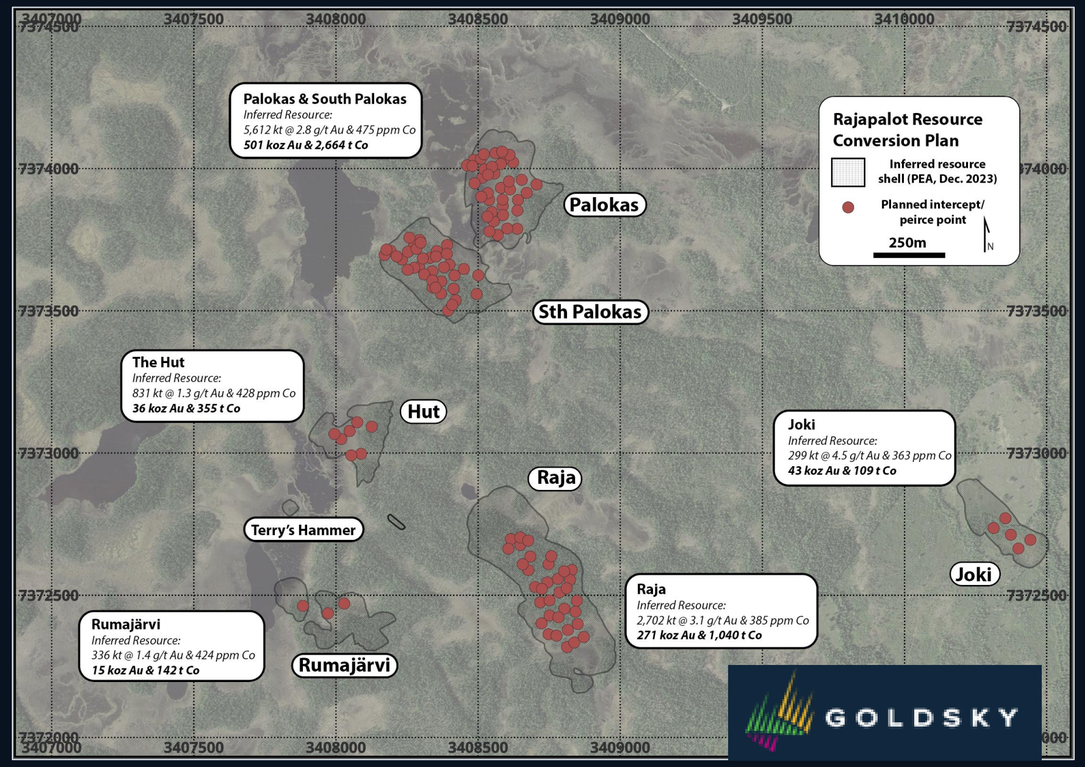


Sweden & Finland: 2026-2027 work program – C$35million

Sweden | Barsele

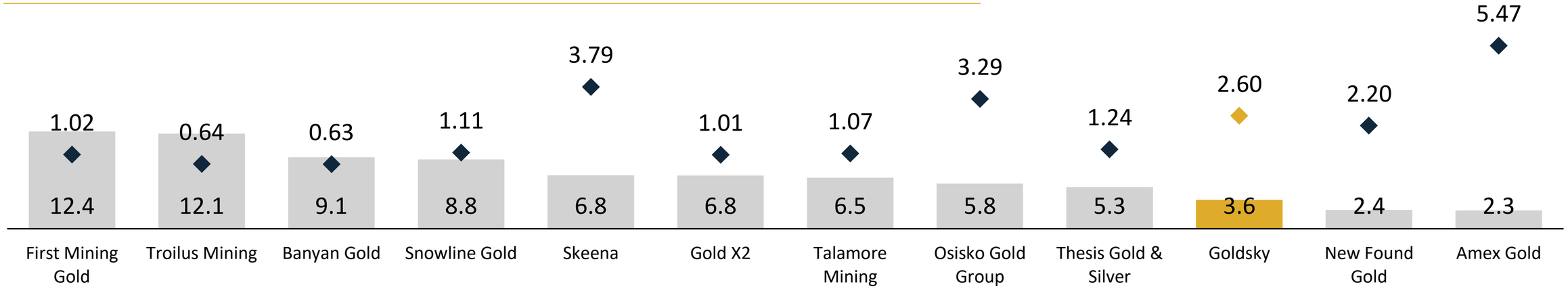
RESOURCES	Barsele Maiden Resource: **End Sept / Mid October**
PEA	PEA kick off to be completed by **mid-year 2027**
DRILLING	Drilling Program **25,000 metres** from October to April 2027

Finland | Rajapalot

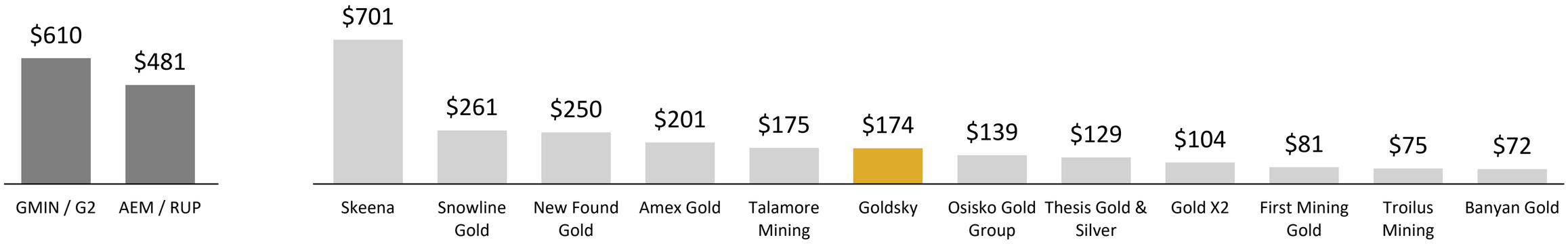
RESOURCES	Resource Update in **mid October 2026**
PEA	**End of November 2026** new PEA for Rajapalot using a gold price of USD$3,500
DRILLING	Infill drilling program January-April 2027: **10,000 metres**

Select Gold Peer Benchmarking | Resource & Multiples

Total Attributable M&I+I Resource (Moz AuEq) & Grade (g/t AuEq)



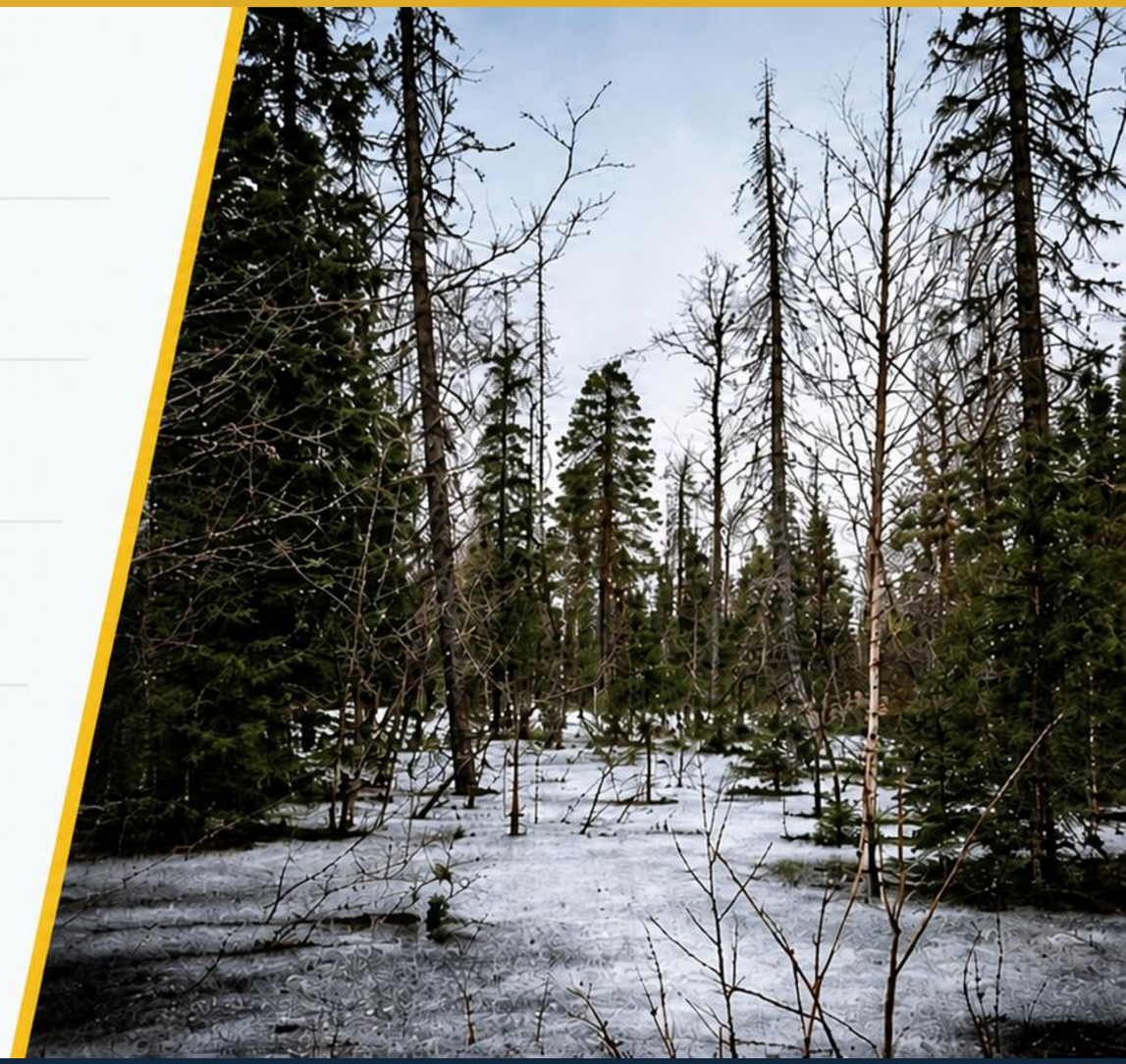
EV / M&I+I Resource (US$oz AuEq)



Source: Company filings and FactSet as of September 8, 2026

Summary

- Experienced management team with proven track record
- Barsele and Rajapalot provide significant opportunity for continued gold ounce growth
- Fully funded with C$58m in treasury and supportive new investor base. Simplified ownership structure
- Tier-1 jurisdictions: Excellent infrastructure
- New analyst coverage initiated
- Goldsky added to the GDXJ



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Appendices

September 2026

Executive leadership team with Proven Operational Experience

Russell Bradford

CEO & Exec. Director

- +35 years of project management & operational experience
- MD at Aston Minerals, merged with Torque Metals
- Sr. VP at Galiano Gold.
- GM at Mantra Resources (A$1B sale) & LionOre Mining ($7B sale)
- Based in the UK

Brent Doster

CFO

- +20 years of financial management and administration experience across the coal and gold sectors
- Senior finance roles in publicly listed mining and mining services companies operating in Africa and internationally
- Recently serves as Group CFO of Goldplat plc

Noora Ahola

Exec. Director & MD, Nordics

- Forestry Engineer with a Masters Degree of Natural Resources and Landscape Management
- CEO of Mawson Finland prior to the transaction
- Expert in Nordic permitting and government project oversight with 25 years experience
- Based in Finland

Neil MacRae

SVP, Corporate Development

- Capital markets professional with 29 years' experience in IR, commodities trading and corporate development
- Previous IR roles with First Majestic Silver Corp, Sherwood Copper Corp (merged with Capstone in 2008), Farallon Mining Ltd. (sold to Nyrstar in 2011), NovaGold Resources Inc. and Santacruz Silver Mining Ltd

Gabriella Hammarskjöld

Environmental Manager

- + 24 years Swedish environmental & permitting experience
- Senior roles at Sweco, Nordkalk, Vattenfall, SKB, Sida & Naturvårdsverket
- Expertise in mining permitting, EIA, water protection & Natura 2000
- Led complex permitting, regulatory & stakeholder processes across Sweden

Strong board with Mine development capability

Peter Breese

Non-Exec Chairman

- +35 years executive & operations experience
- CEO of Galiano Gold, overseeing build of Asanko Gold Mine
- CEO of Mantra Resources, acquired by ARMZ for A$1B in 2011
- CEO of Norilsk Nickel
- COO of LionOre Mining, acquired by Norilsk for C$7B

Marc Legault

Non-Exec. Director

- 3+40 year of experience in gold and base metals industry
- Geologist and was also a P.Eng
- 34 years working with Agnico Eagle Mines on various exploration, operations, and management positions

Jeff Couch

Non-Exec. Director

- London-based capital markets executive with deep experience in natural resources and emerging markets
- CEO of Lydian Mining and Alufer Mining
- Former Head of Investment Banking at BMO Capital Markets (Europe), with senior roles at Credit Suisse and Citigroup

Darren Morcombe

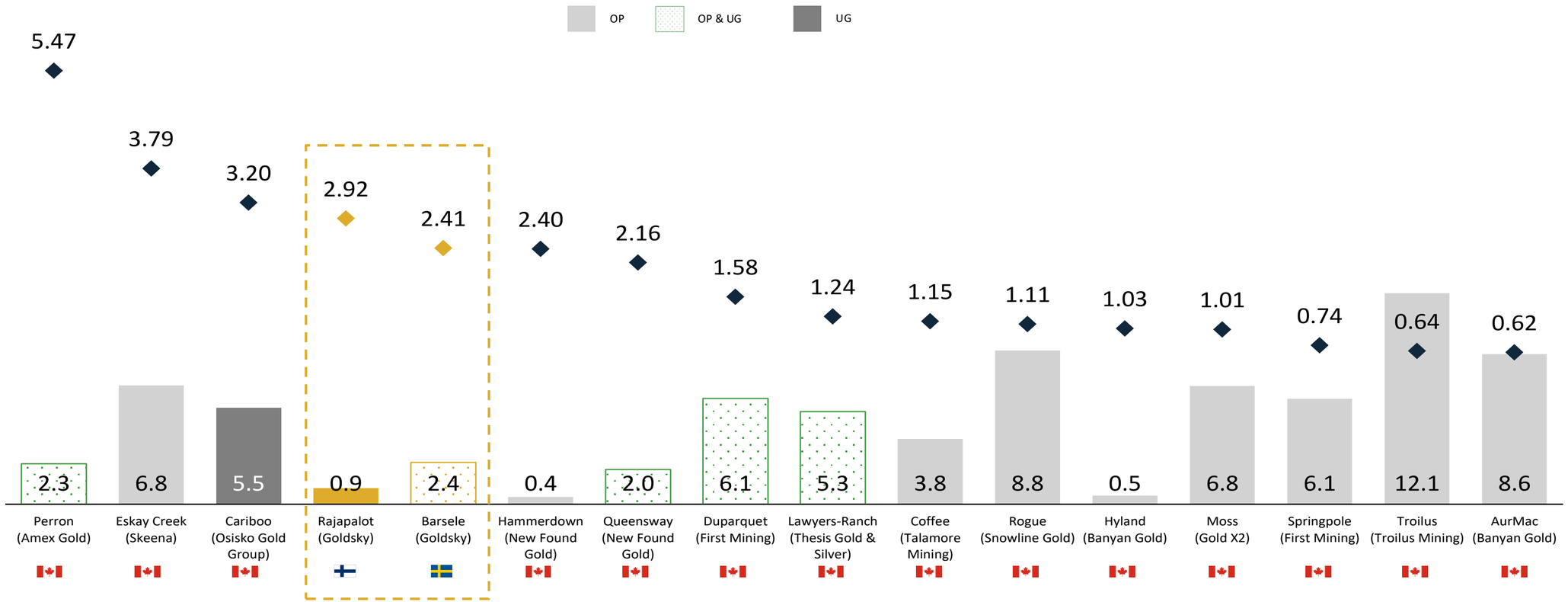
Special Advisor

- +30 years of international experience in a variety of roles in the natural resource sector
- Track record of success, deep involvement in Southern Cross Gold, & as advisor to Foran Mining (formerly CEO / Exec Chairman), while acting as Chairman & Founder of Springtide Capital

Select Gold Peer Benchmarking | Flagship Resource

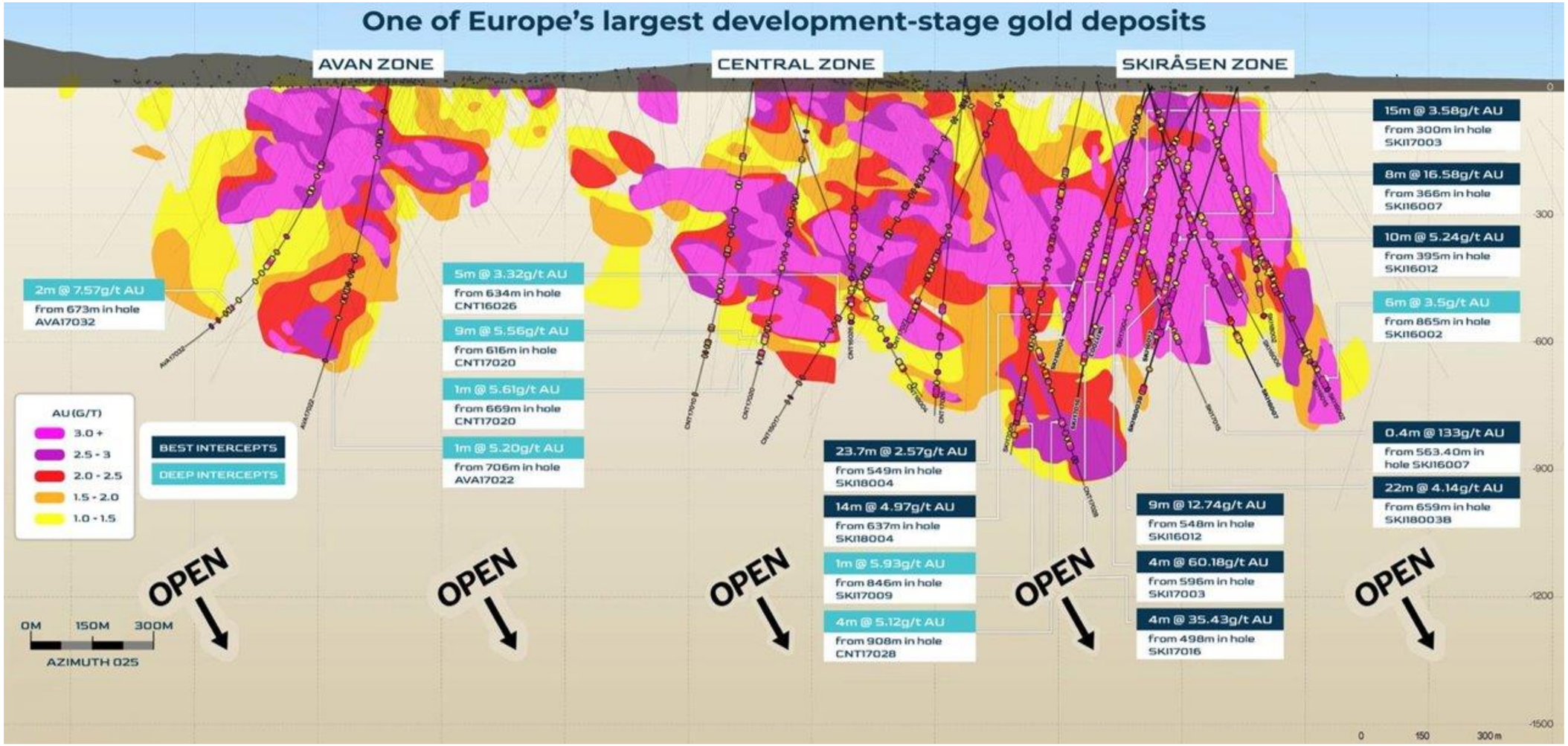
Consolidated ownership of Barsele allows Goldsky to enter new phase of disciplined project advancement building on a multi-million-ounce gold resource base in a Tier 1 jurisdiction with attractive grade profile

Flagship Project Attributable M&I+I Resource (Moz AuEq) & Grade (g/t AuEq)



Source: Company filings and FactSet as of September 8, 2026
Note: Resource equivalent calculations made at long-term metal prices of US$4,300/oz Au, US$57.60/oz Ag, US$23.50/lb Co and US$5.30/lb Cu

Barsele Gold Project - Significant potential at depth and strike



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Thank you

September 2026